

# MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

## **ALERT:** Bonds Selling as Supreme Court Strikes Down Tariffs

The newswire: TRUMP'S GLOBAL TARIFFS STRUCK DOWN BY US SUPREME COURT

The initial reaction saw quick selling in bonds with 10yr yields rising from 4.07 to 4.10 instantly. There's been some push back already though and levels will likely be different by the time you read this (currently up 1.2bps at 4.088).

MBS are down an eighth of a point, but only 2 ticks (.06) since this news. As such, negative repricer risk is limited unless the selling picks back up.



### Tan & Samantha Tunador

VP | Sr Loan Officer Team,  
Atlantic Coast Mortgage,  
LLC

[www.TheTunadorGroup.com](http://www.TheTunadorGroup.com)

**P:** (703) 919-5875

**M:** (703) 328-0628

[tan@acmlc.com](mailto:tan@acmlc.com)

20365 Exchange Street  
Ashburn Virginia 20147

NMLS ID 1166669

NMLS ID 2408374



### Peter Leonard- Morgan

Associate Broker, Hunt  
Country Sotheby's  
International Realty

[www.peterleonardmorgan.com](http://www.peterleonardmorgan.com)

**P:** (540) 687-8500

**M:** (443) 254-5530

[peterleonard-morgan@huntcount  
rysir.com](mailto:peterleonard-morgan@huntcount<br/>rysir.com)

Middleburg VA

Hunt  
Country

Sotheby's