

# MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

## UPDATE: Minimal Reaction to Fed Announcement and Dots So Far

If anything, bonds are slightly stronger than before the announcement, but volume and volatility are insanely low for a Fed day (this morning's PPI/Oil trade was much bigger). Dots were little-changed.

Before and After Dot Plot Comparison

Rate	2026		2027		2028		Longer Run	
	DEC	MAR	DEC	MAR	DEC	MAR	DEC	MAR
5.5								
5.25								
5.0								
4.75								
4.5								
4.25								
4.0								
3.75	•••		•••	••	••	••	••	••
3.5	•••••	•••••	•••••	•••••	•••••	•••••	•••••	•••••
3.25	•••••	•••••	•••••	•••••	•••••	•••••	•••••	•••••
3.0	•••••	•••••	•••••	•••••	•••••	•••••	•••••	•••••
2.75	•••••	•••••	•••••	•••••	•••••	•••••	•••••	•••••
2.5	••	••	••	••	••	••	••	••
			••	••				

MBS are down 3 ticks (.09) but rising. 10yr up 1.4bps at 4.213 but falling.



### Dan Clifton

The Home Loan Guru,  
Clifton Mortgage Solutions

[CliftonMortgageSolutions.com](http://CliftonMortgageSolutions.com)

P: (888) 681-0777

M: (407) 252-3039

[dan@cliftonmortgagesolutions.com](mailto:dan@cliftonmortgagesolutions.com)

1177 Louisiana Ave  
Winter Park FL 32789

NMLS #284174



### Gina Carbonetti

Realtor, Home Again Realty

<https://GinaMovesYou.com>

P: (407) 252-3039

M: (407) 928-0036

[Gina@FLHomesByGina](mailto:Gina@FLHomesByGina)

1177 Louisiana Ave  
Winter Park Florida 32789

BK3055442



