

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

UPDATE: Minimal Reaction to Fed Announcement and Dots So Far

If anything, bonds are slightly stronger than before the announcement, but volume and volatility are insanely low for a Fed day (this morning's PPI/Oil trade was much bigger). Dots were little-changed.

Before and After Dot Plot Comparison

Rate	2026		2027		2028		Longer Run	
	DEC	MAR	DEC	MAR	DEC	MAR	DEC	MAR
5.5								
5.25								
5.0								
4.75								
4.5								
4.25								
4.0								
3.75	•••		•••	••	••	••	••	••
3.5	•••••	•••••••	•••••	•••••	•••••	•••••	•••••	•••••
3.25	•••••	•••••••	•••••	•••••	•••••	•••••	•••••	•••••
3.0	•••••	•••••	•••••	•••••	•••••	•••••	•••••	•••••
2.75	•••••	•••••	•••••	•••••	•••••	•••••	•••••	•••••
2.5	••	••	••	••	••	••	••	••
			••	••				

MBS are down 3 ticks (.09) but rising. 10yr up 1.4bps at 4.213 but falling.



Jeffrey Chalmers

Senior Loan Officer,
Movement Mortgage
Licensed: CA, FL, MA, ME,
NH, VT

ClicknFinance.com
M: (774) 291-6527
jeffrey.chalmers@movement.com

99 Rosewood Dr, Suite 270
Danvers MA 01923

NMLS #76803
NMLS #39179



Ashley Gendreau

Buyer & Listing Expert,
LAER Realty Partners

www.AshleyGendreau.com
P: (603) 685-4495
M: (603) 361-0561
agendreau@laerrealty.com

173 Chelmsford Street
Chelmsford MA 01824

MA License #9579621
NH License #074016

