

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

UPDATE: Minimal Reaction to Fed Announcement and Dots So Far

If anything, bonds are slightly stronger than before the announcement, but volume and volatility are insanely low for a Fed day (this morning's PPI/Oil trade was much bigger). Dots were little-changed.

Before and After Dot Plot Comparison

Rate	2026		2027		2028		Longer Run	
	DEC	MAR	DEC	MAR	DEC	MAR	DEC	MAR
5.5								
5.25								
5.0								
4.75								
4.5								
4.25								
4.0								
3.75	•••		•••	••	••	••	••	••
3.5	•••••	•••••	•••••	•••••	•••••	•••••	•••••	•••••
3.25	•••••	•••••	•••••	•••••	•••••	•••••	•••••	•••••
3.0	•••••	•••••	•••••	•••••	•••••	•••••	•••••	•••••
2.75	•••	•••	•••	•••	•••	•••	•••	•••
2.5	••	••	••	••	••	••	••	••

MBS are down 3 ticks (.09) but rising. 10yr up 1.4bps at 4.213 but falling.



April Palacios

Branch Sales Manager,
Fairway Independent
Mortgage Corporation

P: (980) 290-4140

M: (704) 989-2961

6431 Old Monroe Rd, Suite 201
Indian Trail North Carolina 28079
124941



Jennifer Buenau

Broker/REALTOR, Keller
Williams Select

<https://youknowbuenau.com/>

M: (845) 800-5878

jennybsellsthecarolinas@gmail.com

6431 Old Monroe Rd Suite 201
Indian Trail NC 28079

