

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.



A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



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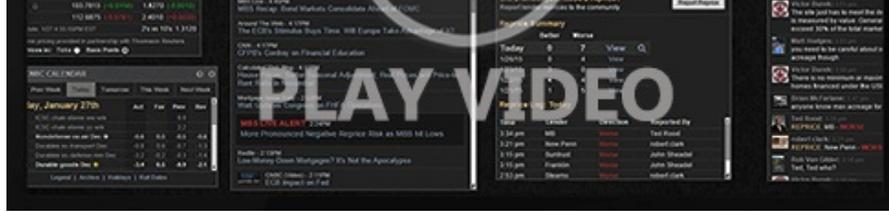
MBS Recap: Some Resilience After AM Weakness

Some Resilience After AM Weakness

MBS Recap Matthew Graham | 4:15 PM

10yr yields are set to end the week at the highest levels since last July, but those were even higher highs earlier this morning. From roughly 9am-1130am ET, bonds recovered all of the day's losses in a move that was led by adjustments to Fed rate hike expectations. Yes, we can/should call it that now because there are no longer any rate cut expectations based on futures trading. Instead, there's indecision about holding steady vs a small chance of rate hikes. War headlines remain the dominant focus and weekends continue to offer a higher concentration of risk for financial markets.





Watch the Video

MBS Morning

10:12 AM Bonds Fade De-Escalation Hopes

2:38 PM

Econ Data / Events

- ○ Consumer Sentiment (Mar)
 - 53.3 vs 54 f'cast, 56.6 prev
- Sentiment: 1y Inflation (Mar)
 - 3.8% vs 3.4% f'cast, 3.4% prev
- Sentiment: 5y Inflation (Mar)
 - 3.2% vs 3.2% f'cast, 3.3% prev

Market Movement Recap

- 10:13 AM Additional weakness overnight. MBS down 6 ticks (.19) and 10yr up 3.2bps at 4.452
- 11:39 AM Bonds turning green. MBS up 2 ticks (.06) and 10yr down almost 1bp at 4.412
- 03:48 PM Drifting back into weaker territory, very gradually. MBS down 1 tick (.03) and 10yr up 2bps at 4.44

Lock / Float Considerations

- 3/27/26 - Mixed blessings today as rates rose to higher highs, but not quite as high as they would have been after this morning's initial rate sheets. Still, the recovery is by no means a sign of a top being in for rates. A defensive strategy remains the only strategy until we see a definitive shift in momentum (something that will take more than a day or two of improvement).

Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")

- 4.66
- 4.59
- 4.48

- Floor/Resistance

- 4.05
- 4.12
- 4.19
- 4.28
- 4.34
- 4.40

MBS & Treasury Markets



MBS

30YR UMBS 5.0		+
30YR UMBS 5.5		+
30YR GNMA 5.0		+
15YR UMBS-15 5.0		+

US Treasuries

10 YR	4.427%	+0.007%
2 YR	3.902%	-0.090%
30 YR	4.972%	+0.035%
5 YR	4.059%	-0.040%

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