

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.



A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



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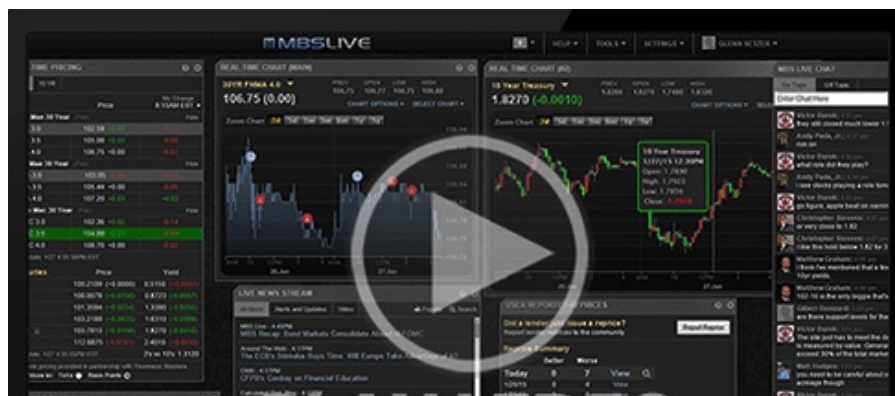


MBS Recap: Holiday-Adjacent Waiting Game

Holiday-Adjacent Waiting Game

MBS Recap | Matthew Graham | 3:32 PM

Monday may not have been an official holiday for the U.S. bond market, but it may as well have been. Volume certainly acted the part, which is no surprise considering overseas holiday closures. Headlines and data had a limited impact, at best. In general the market is waiting to see what happens in Iran after tomorrow night's deadline on Trump's ultimatum to reopen shipping channels.





Watch the Video

MBS Morning

9:36 AM Roughly Unchanged as Holiday Effect Persists

3:23 PM

Econ Data / Events

- ○ ISM N-Mfg PMI (Mar)
 - 54.0 vs 55 f'cast, 56.1 prev
- ISM Services Employment (Mar)
 - 45.2 vs -- f'cast, 51.8 prev
- ISM Services New Orders (Mar)
 - 60.6 vs -- f'cast, 58.6 prev
- ISM Services Prices (Mar)
 - 70.7 vs -- f'cast, 63.0 prev

Market Movement Recap

- 09:03 AM A hair weaker overnight but rallying into positive territory in early trading. MBS up 6 ticks (.19) and 10yr down 1bp at 4.332
- 01:05 PM MBS up 6 ticks (.19) and 10yr down 0.7bps at 4.334
- 03:05 PM MBS up 6 ticks (.19) and 10yr down 1bp at 4.331

Lock / Float Considerations

- 4/6/26 (unchanged from Friday) - March's rate spike has come off the boil as of early April, but volatility risks remain as long as the war in Iran continues. Volatility risks exist for other reasons as well, of course, but what we're waiting for is the potential shift in defensive momentum that could coincide with the end of the war. While the past several days have been "nice" in that regard, it's still too soon to bank on it from a lock/float standpoint.

Technicals/Trends in 10yr (why 10yr)

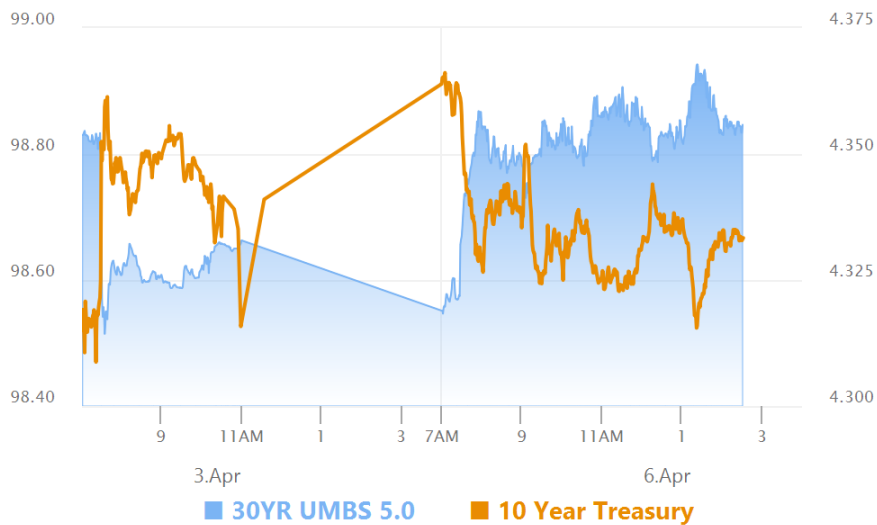
- Ceiling/Support (can be used as "lock triggers")

- 4.66
- 4.59
- 4.48

- Floor/Resistance

- 4.05
- 4.12
- 4.19
- 4.28
- 4.34
- 4.40

MBS & Treasury Markets



MBS

30YR UMBS 5.0		+
30YR UMBS 5.5		+
30YR GNMA 5.0		+
15YR UMBS-15 5.0		

US Treasuries

10 YR	4.334%	-0.007%
2 YR	3.848%	+0.003%
30 YR	4.888%	-0.028%
5 YR	3.981%	-0.003%

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