

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

ALERT: MBS Losing Ground on Iran Headlines

There were several headlines concerning Iran's leadership and negotiation team just now. We'll discuss those more in the recap in order to get this alert out more quickly.

Oil/stocks/bonds are all on the move. MBS are now down 2 ticks on the day, but over 5 tick (.16) from AM highs. Negative repricer risk is increasing moderately with jumpier lenders fairly likely to pull the trigger.



Dirk Nelson

Senior Account Executive,
5th Street Capital, Inc

<https://www.5thstcap.com>

P: (925) 575-6463

M: (925) 303-9203

dirk.nelson@5thstcap.com

2020 Camino Del Rio N #700
San Diego CA 92108

NMLS: 1436495



Kerri Anne Kuipers-Nelson

Realtor, Town Real Estate

<https://www.kerrickuipers.com/>

M: (925) 382-6722

kerri@thetownre.com

4115 Blackhawk Plaza Cir., #100
Danville CA 94506

CA DRE #01371935



