

# MBS & TREASURY MARKETS

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## ALERT: Moving Into The Red

Most lenders are not yet out with rate sheets, but for those with the ability to lock yesterday's rates, this is a heads-up that MBS just moved into negative territory (down about 5 ticks or 0.16 from this morning's first liquid highs). 10yr yields are now up 1.6bps at 4.34 after being as low as 4.30+ a few hours ago.

The move apparently follows this newswire:

NO IRAN-U.S. TALKS TO TAKE PLACE DURING FM ABBAS ARAGHCHI'S VISIT TO PAKISTAN, ONLY BILATERAL ENGAGEMENT

A short while before that, Araghchi's diplomacy tour was seen as a potential indication of negotiations.



### Dirk Nelson

Senior Account Executive,  
5th Street Capital, Inc

<https://www.5thstcap.com>

**P:** (925) 575-6463

**M:** (925) 303-9203

[dirk.nelson@5thstcap.com](mailto:dirk.nelson@5thstcap.com)

2020 Camino Del Rio N #700  
San Diego CA 92108

NMLS: 1436495



### Kerri Anne Kuipers-Nelson

Realtor, Town Real Estate

<https://www.kerrickuipers.com/>

**M:** (925) 382-6722

[kerri@thetownre.com](mailto:kerri@thetownre.com)

4115 Blackhawk Plaza Cir., #100  
Danville CA 94506

CA DRE #01371935



