

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.



A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



Nickolas Inhelder

Mortgage Broker, In Clear To Close - InCTC LLC

www.AslanHLC.com

P: (720) 446-8778

M: (858) 229-9533

nick@inclearclose.com

1777 S. Harrison St.
Denver CO 80210

2037157 - CO, FL
2656899 - AL, CO, FL, SD

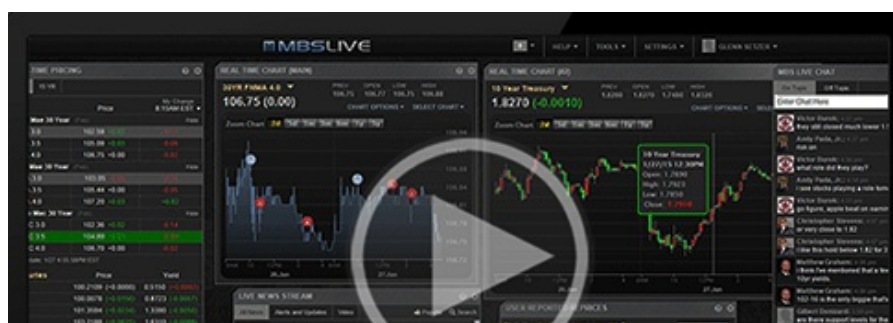
MBS Recap: Modest Gains After Opening Weaker



Modest Gains After Opening Weaker

MBS Recap Matthew Graham | 4:14 PM

Tuesday ended up being a uneventful trading session despite 10yr yields hitting 3-week highs. Those highs were in place right at the open and things gradually improved from there. Markets are expressing a token amount of concern over the lack of progress on US/Iran peace, which continues to be the biggest potential market mover. Notably, there was also an obvious reaction to Consumer Confidence data today (even though it was very small). This lets us know we can't tune out other econ data just because the broader momentum is more likely tied to geopolitical developments.





Watch the Video

MBS Morning

10:27 AM Highest Yields in 3 Weeks as US Shuns Iran Proposal

3:47 PM

Econ Data / Events

- ○ ADP Employment Change Weekly
 - 39.25K vs -- f'cast, 54.75K prev
- Case Shiller Home Prices-20 y/y (Feb)
 - 0.9% vs 1.1% f'cast, 1.2% prev
- CaseShiller 20 mm nsa (Feb)
 - 0.4% vs -- f'cast, -0.1% prev
- FHFA Home Price Index m/m (Feb)
 - 0.0% vs 0.2% f'cast, 0.1% prev
- FHFA Home Prices y/y (Feb)
 - 1.7% vs -- f'cast, 1.6% prev
- Consumer Confidence
 - 92.8 vs 89.0 f'cast, 92.2 prev

Market Movement Recap

- 09:14 AM Modestly weaker overnight. 10yr up 2bps at 4.362 and MBS down 3 ticks (.09).
- 11:07 AM MBS down an eighth and 10yr up 1.8bps at 4.359
- 02:29 PM MBS down an eighth and 10yr up 1.5bps at 4.357. No reaction to 7 year auction

Lock / Float Considerations

- 4/28/26 - Minimal day-over-day change. Minimal headline-driven volatility, but bonds are pushing the weaker end of the multi-week range. Any strong showing (i.e. ceiling bounce) between 4.35 and 4.42 would be reassuring for risk-tolerant clients seeking to "play the range." Fed day is not expected to be volatile, although non-Fed headlines could still move the needle.

Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
 - o 4.66
 - o 4.59
 - o 4.48
- Floor/Resistance
 - o 4.05
 - o 4.12
 - o 4.19
 - o 4.28
 - o 4.34
 - o 4.40

MBS & Treasury Markets



MBS

- 30YR UMBS 5.0
- 30YR UMBS 5.5
- 30YR GNMA 5.0
- 15YR UMBS-15 5.0

US Treasuries

| | | |
|-------|--------|---------|
| 10 YR | 4.341% | 0.000% |
| 2 YR | 3.832% | +0.036% |
| 30 YR | 4.932% | -0.019% |
| 5 YR | 3.972% | +0.020% |

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