

# MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

## **ALERT:** MBS Down More Than an Eighth From Highs

MBS are down more than eighth of a point from the AM highs and 10yr yields are up 4.3bps at 4.451 following a slew of war-related headlines (with the gist being that Trump is not in a rush to end the war).

Most lenders were not yet out with rate sheets when MBS were at their highs (8:45 - 9:00am ET), so intraday repricing risk is limited. This is more of a heads-up for those with overnight price protection that you are almost certainly looking at higher rates this morning.



**Jonathan McDowell**

Senior Vice President -  
Mortgage Loan Officer,  
Southern Fidelity Mortgage  
Group

[www.sfmghuntsville.com](http://www.sfmghuntsville.com)

**P:** (256) 690-2436

**M:** (256) 690-2436

[jonathan@sfmghuntsville.com](mailto:jonathan@sfmghuntsville.com)

2650 Leeman Ferry Rd STE E  
Huntsville AL 35801

NMLS594853

