

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to "Yes."

Yes to the loan that unlocks the joy of home ownership.

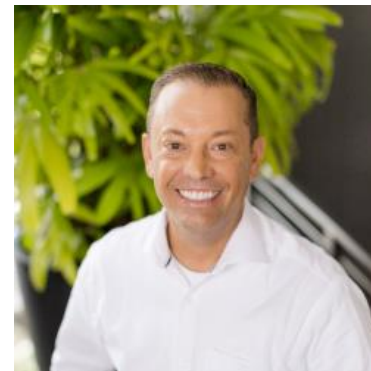
Yes to the lending solution that meets every client's unique needs and wants.

That's why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let's make home happen.

CONTACT ME TODAY



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The Day Ahead: Much Stronger Start as Peace Deal Expectations Improve

On Sunday evening, the NYT ran a story that the U.S. and Iran had agreed in principle to end the war and reopen the Strait of Hormuz. The key distinction versus previous rumors/reports is that the issue of nuclear material is being left as "TBD." Subsequent headlines mentioned several military strikes, but the market didn't react (it's been fairly common to see those sorts of "yeah but" headlines immediately following potential breakthroughs toward peace). Market reaction is the best judge of headline credibility and the reaction is clear. Oil dropped about \$5/bbl and 10yr yields are staring out 7bps lower at 4.489--the lowest levels since May 14th. MBS are up more than 3/8ths of a point in early trading.



In the broader context, this recovery gets us back to the upper boundary of the range that had been intact before last week.

