

# MBS & TREASURY MARKETS

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## MBS Recap: Uncommonly Uneventful Day



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## Uncommonly Uneventful Day

MBS Recap | Matthew Graham | 4:58 PM

No one will accuse us of clickbait titles today, or even clickbait analysis. There's just not much to say. Unlike the average trading day of late, bonds held inside a very narrow range AND didn't visibly respond to any major Iran war news (and the typical oil price volatility that follows). Oil prices definitely moved a bit, and bond yields generally followed, but the range was well inside yesterday's. For a few minutes, it looked like bonds were going to struggle with the job openings data, but they quickly found their footing and drifted sideways into the close.





Watch the Video

### Alert

10:04 AM Losing Ground After Job Openings Data

### MBS Morning

10:49 AM Temporary Jolt From JOLTS as War Focus Remains

4:25 PM

## Market Movement Recap

09:36 AM Modestly stronger overnight but nearly unchanged now with MBS up only 1 tick (.03). 10yr down 1bp at 4.446

10:12 AM Some selling after JOLTS data, but stabilizing now. MBS down 1 tick (.03) and 10yr down just over half a bp at 4.45

## Lock / Float Considerations

- 6/2/26 - Conspicuous absence of war-related headlines and volatility today, but still plenty of correlation between bonds and oil. From a purely technical standpoint, 10yr yields are bouncing along a floor of 4.43%. The corresponding ceiling is 4.51-4.53 (depending on whether we focus on overnight highs or domestic session highs). Being at 4.45% this afternoon is thus arguably net-bearish. Data seems like it may try to have impact here and there, and Wednesday is a more active day, but everything can change on the right (or wrong) war-related headline.

## Technical/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
  - o 4.80
  - o 4.72
  - o 4.66
  - o 4.59
  - o 4.51

- Floor/Resistance

- 4.19
- 4.28
- 4.34
- 4.43

## MBS & Treasury Markets



### MBS

30YR UMBS 5.0

30YR UMBS 5.5

30YR GNMA 5.0

15YR UMBS-15 5.0

+

+

### US Treasuries

10 YR

4.447%

-0.009%

2 YR

4.044%

+0.011%

30 YR

4.959%

-0.015%

5 YR

4.170%

+0.006%

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