

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Marc Erickson:

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MBS Recap: Big Rally After More Forceful Peace Deal Announcement



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Big Rally After More Forceful Peace Deal Announcement

- - Continued Claims (May)/30
 - 1,795K vs 1780K f'cast, 1777K prev
 - Core PPI m/m (May)
 - 0.4% vs 0.5% f'cast, 1% prev
 - Core PPI y/y (May)
 - 4.9% vs 5.4% f'cast, 5.2% prev
 - Jobless Claims (Jun)/06
 - 229K vs 219K f'cast, 225K prev
 - PPI m/m (May)
 - 1.1% vs 0.7% f'cast, 1.4% prev
 - PPI y/y (May)
 - 6.5% vs 6.4% f'cast, 6% prev

Market Movement Recap

- 08:45 AM Initially weaker after PPI and war headlines, but finding some footing. MBS up an eighth and 10yr down 2.8bps at 4.527
- 01:03 PM MBS up 2 ticks (.06) and 10yr down 1.7bps at 4.537. Weakest levels since this morning
- 01:51 PM MBS up half a point and 10yr down 8.2bps at 4.472
- 03:24 PM MBS up 5/8ths. 10yr down 10.2bps at 4.453

Lock / Float Considerations

- 6/11/26 - Fresh evidence of the ongoing relevance of war headlines. Today's were bigger than most. The question is whether it sticks. There's certainly potential for a correction if today's promised deal falls apart. Conversely, there's potential for meaningful additional improvement if the deal is signed. In this sense, today's forward guidance is the same as any other recent day. The only difference is that from a technical standpoint, we now have a better show of support after flirting with Monday's weakest levels all week.

Technicals/Trends in 10yr (why 10yr)

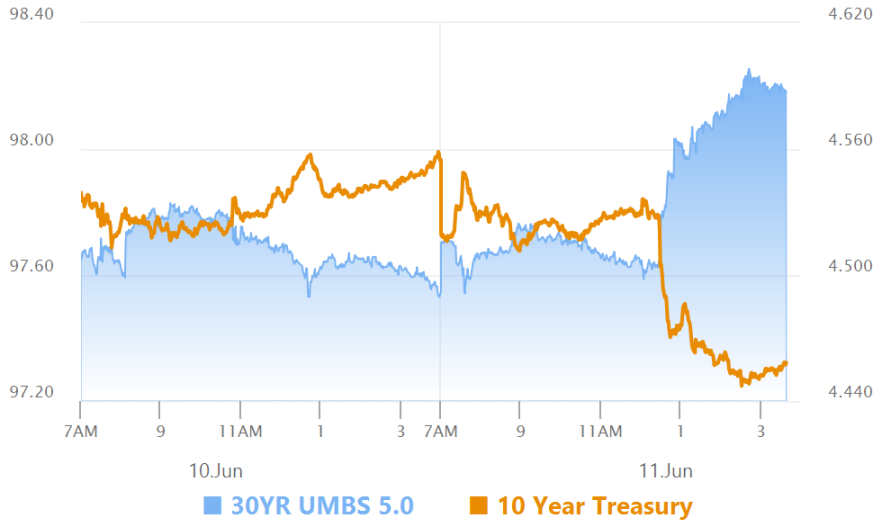
- Ceiling/Support (can be used as "lock triggers")
 - 4.80
 - 4.72
 - 4.66
 - 4.59

○ 4.51

- Floor/Resistance

- 4.19
- 4.28
- 4.34
- 4.43

MBS & Treasury Markets



MBS

30YR UMBS 5.0	+
30YR UMBS 5.5	+
30YR GNMA 5.0	+
15YR UMBS-15 5.0	+

US Treasuries

10 YR	4.459%	-0.096%
2 YR	4.060%	-0.089%
30 YR	4.954%	-0.076%
5 YR	4.180%	-0.094%

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