

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

[CONTACT ME TODAY](#)



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MBS Recap: Big Rally After More Forceful Peace Deal Announcement

Big Rally After More Forceful Peace Deal Announcement

MBS Recap Matthew Graham | 4:38 PM

This morning's commentary noted Trump comments regarding planned air strikes for today. Bonds reacted, but maintained some skepticism. That proved to be a good instinct. At roughly 1:30pm, Trump said the air strikes were cancelled and that all parties had agreed on a deal, and that a time/place for signing would be announced shortly. There wasn't as much push back against those claims by foreign sources as we've often seen in response to similar claims of deals being reached. Stocks surged. Oil plummeted. 10yr yields dropped another 8bps for a total of more than 10 on the day. Almost every lender repriced by a healthy amount. Now we wait for whammies or no whammies.





Watch the Video

Alert

8:36 AM Bonds Losing Ground After PPI and War Headlines

MBS Morning

9:44 AM Some Volatility and Resilience After Trump Comments and Data

Alert

1:07 PM MBS Down Just Over an Eighth From Highs

Update

1:34 PM Bonds Surge to Best Levels After Air Strikes Called Off

4:12 PM

Econ Data / Events

- ○ Continued Claims (May)/30
 - 1,795K vs 1780K f'cast, 1777K prev
- Core PPI m/m (May)
 - 0.4% vs 0.5% f'cast, 1% prev
- Core PPI y/y (May)
 - 4.9% vs 5.4% f'cast, 5.2% prev
- Jobless Claims (Jun)/06
 - 229K vs 219K f'cast, 225K prev
- PPI m/m (May)
 - 1.1% vs 0.7% f'cast, 1.4% prev
- PPI y/y (May)
 - 6.5% vs 6.4% f'cast, 6% prev

Market Movement Recap

- 08:45 AM Initially weaker after PPI and war headlines, but finding some footing. MBS up an eighth and 10yr down 2.8bps at 4.527
- 01:03 PM MBS up 2 ticks (.06) and 10yr down 1.7bps at 4.537. Weakest levels since this morning
- 01:51 PM MBS up half a point and 10yr down 8.2bps at 4.472
- 03:24 PM MBS up 5/8ths. 10yr down 10.2bps at 4.453

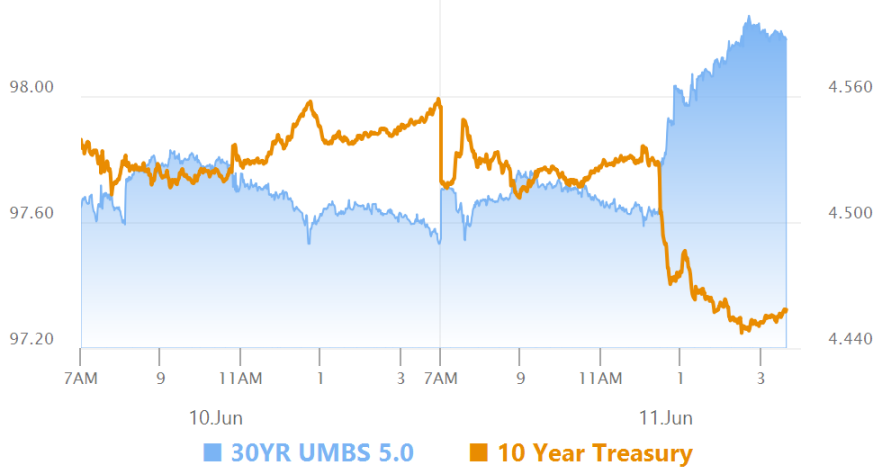
Lock / Float Considerations

- 6/11/26 - Fresh evidence of the ongoing relevance of war headlines. Today's were bigger than most. The question is whether it sticks. There's certainly potential for a correction if today's promised deal falls apart. Conversely, there's potential for meaningful additional improvement if the deal is signed. In this sense, today's forward guidance is the same as any other recent day. The only difference is that from a technical standpoint, we now have a better show of support after flirting with Monday's weakest levels all week.

Technical/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
 - o 4.80
 - o 4.72
 - o 4.66
 - o 4.59
 - o 4.51
- Floor/Resistance
 - o 4.19
 - o 4.28
 - o 4.34
 - o 4.43

MBS & Treasury Markets



MBS

30YR UMBS 5.0	+
30YR UMBS 5.5	+
30YR GNMA 5.0	+
15YR UMBS-15 5.0	+

US Treasuries

10 YR	4.459%	-0.096%
2 YR	4.060%	-0.089%
30 YR	4.954%	-0.076%
5 YR	4.180%	-0.094%

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