

HOUSING CONNECTION

Mortgage and Real Estate News That Matters

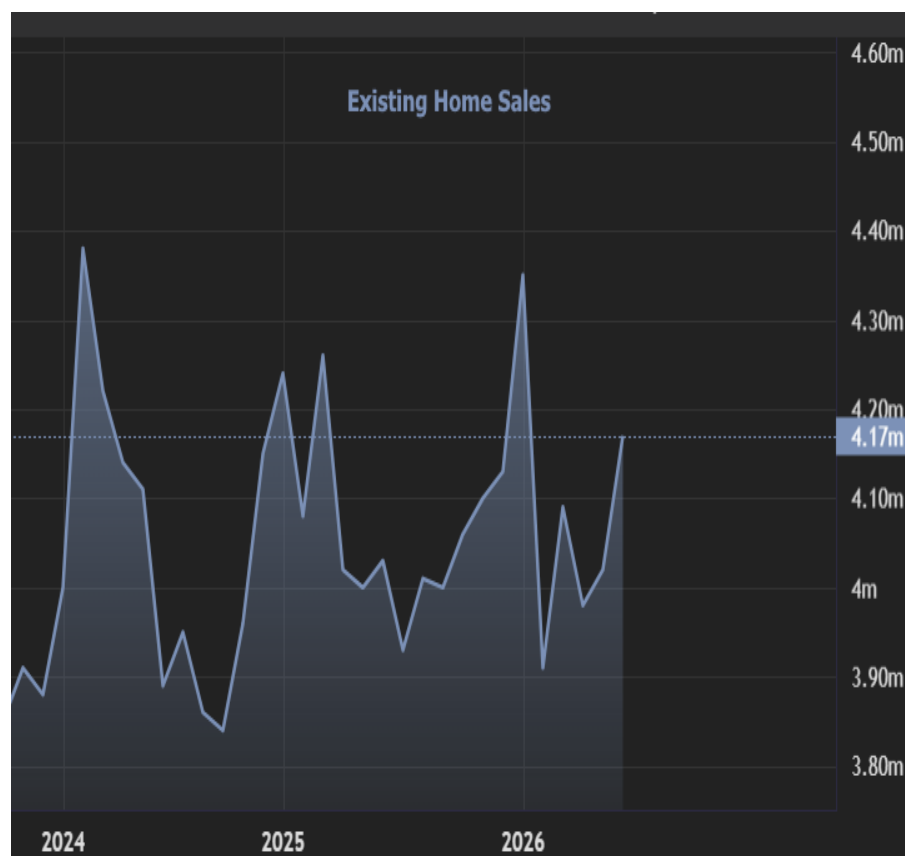
A message from Tan & Samantha Tunador:

If you are ready to explore homeownership, let's open up a conversation to help you navigate the best route for you with down payment & monthly payment options. Finance programs are unique like you and one size does not fit all. The next step is a simple online application so that we can get you preapproved and ready to look for the perfect home. Unlike shopping for a car or rental applications, the credit pull to buy a home is not a derogatory. Homeownership and wealth building is the goal for all. Would you like to schedule time to chat? If you are a Realtor, would you like this calculator co-branded?

Existing-Home Sales Reach Five-Month High as Affordability Improves

Existing-home sales picked up in May, rising to their highest level since December as improving affordability and steady household income gains continued to support demand. Sales increased **3.2%** from April to a seasonally adjusted annual rate of **4.17 million**, and were also **3.2%** higher than a year ago.

"More Americans are on the move," said NAR Chief Economist Lawrence Yun, noting that sales reached their strongest pace since December. He said improving affordability is helping drive the momentum, adding that mortgage rates remain below last year's level and are roughly in line with the long-term historical average.



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Inventory continued to improve in May, though supply remains relatively tight by historical standards. Total housing inventory rose to **1.55 million units**, up **3.3%** from April and **0.6%** from a year earlier, representing a **4.5-month supply** of homes.

Home prices pushed to a fresh record high in May, underscoring still-solid demand against a backdrop of limited supply. The median existing-home price climbed to **\$429,300**, up **1.3%** from a year ago and marking the **35th consecutive month** of annual price gains.

Affordability also improved year-over-year, with the Housing Affordability Index rising to **105.6** from 97.5 a year earlier. Yun said income gains are still outpacing home-price growth in most parts of the country, helping keep buyers in the market despite rates ticking up from earlier this year.

Yun also pointed to the market’s healthy financial footing, saying only **1%** of sales involved either a foreclosure or an underwater situation. He added that stronger sales activity tends to ripple through the broader economy, supporting everything from moving services and furniture sales to mortgage originations and lawn care.

Regional Breakdown (Sales and Prices, May 2026)

Region	Sales (annual rate)	MoM Change	Median Price	YoY Change
Northeast	460k	+2.2%	\$534,900	+4.2%
Midwest	1.00m	+6.4%	\$336,300	+2.8%
South	1.96m	+3.2%	\$373,100	+1.1%
West	750k	0.0%	\$625,900	-0.7%

National Market Stats

- Total Housing Inventory: 1.55 million units (up 3.3% from April; up 0.6% YoY)
- Unsold Inventory Supply: 4.5 months (unchanged from April; down from 4.6 one year ago)
- Median Existing-Home Price: \$429,300 (up 1.3% YoY; 35th consecutive yearly increase)
- Housing Affordability Index: 105.6 (up from 97.5 one year ago)
- Single-Family Sales: 3.8 million (up 3.5% MoM; up 3.3% YoY)
- Single-Family Median Price: \$434,300 (up 1.3% YoY)
- Condo/Co-op Sales: 370k (unchanged MoM; up 2.8% YoY)