



## The Day Ahead: Stronger Overnight as Europe Trades Peace

European markets definitely got in on the peace deal action yesterday, but they didn't trade it nearly as aggressively as US markets. Why bring this up? There was a fairly obvious shift toward lower oil prices and bond yields overnight, and the most obvious suspect was simply the opening bell for European markets. While obvious, it wasn't too big. 10yr yields are hovering in a range that's 2-3bps lower than yesterday, and still above the lows seen at the beginning of the month.



**Andrew Batson**

EVP, YourWayLoan  
empowered by Encompass  
Lending Group

[YourWayLoan.com](http://YourWayLoan.com)

P: 303-554-7652

23108 Seven Meadows Pkwy Ste  
100  
Katy TX 77494

