

MBS & TREASURY MARKETS

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ALERT: Selling Off After Dot Plot

The dots show a sharp bias toward higher rates by year-end and bonds are selling off. MBS down a quick eighth of a point and 10yr up 2.6bps at 4.468. Negative reprices are likely.

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Before and After Dot Plot Comparison

Rate	2026		2027		2028		Longer Run	
	MAR	JUN	MAR	JUN	MAR	JUN	MAR	JUN
5.5								
5.25								
5.0								
4.75								
4.5								
4.25		•		•				
4.0		•••••		••				
3.75		•••		•••••		••••		••
3.5	••••••••	••••••••		••••		••••		••
3.25	••••••••	•		••••		••••		••
3.0	••			••••••••		••••••••		••••
2.75	••			••••		••••		••••
2.5	••	••		••		••••		••••
2.25				••				
2.00								