

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.



ALERT: Selling Off After Dot Plot

The dots show a sharp bias toward higher rates by year-end and bonds are selling off. MBS down a quick eighth of a point and 10yr up 2.6bps at 4.468. Negative reprices are likely.

Before and After Dot Plot Comparison

Rate	2026		2027		2028		Longer Run	
	MAR	JUN	MAR	JUN	MAR	JUN	MAR	JUN
5.5								
5.25								
5.0								
4.75								
4.5								
4.25		•		•				
4.0		•••••		••				
3.75		•••		•••••		•••••		••
3.5	••••••••••	••••••••••		•••••		•••••		••
3.25	••••••••••	•		•••••		•••••		••
3.0	••			••••••••••		••••••••••		••••••••••
2.75	••			•••••		•••••		•••••
2.5	••	••		••		•••••		•••••
2.25				••				
2.00								



Mike David
 Producing Branch Manager,
 Oklahoma Mortgage Group
www.OklahomaMortgageGroup.com
 P: (918) 361-1550
 M: (918) 361-1550
mike@omghomeloans.com
 8917 SYale Avenue
 Tulsa Oklahoma 74137
 1619714

