

# MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

## We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

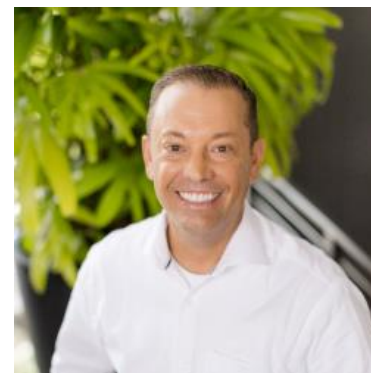
Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

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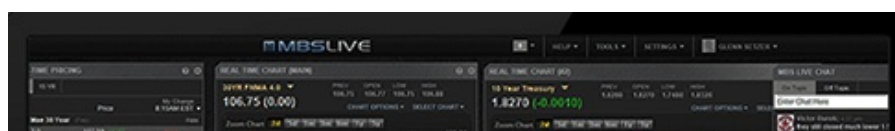


## MBS Recap: Perfectly Acceptable Conclusion to a Potentially Volatile Week

## Perfectly Acceptable Conclusion to a Potentially Volatile Week

**MBS Recap** Matthew Graham | 3:19 PM

With markets closed for the Juneteenth holiday on Friday, Thursday marked the end of the trading week. Considering the sell-off on Wednesday afternoon, the week had the potential to end on an uncomfortably volatile note. Instead, bonds pushed back nicely in the other direction--even though MBS didn't recoup as much of their losses as 10yr Treasuries. True, there is some sense of foreboding in the inability of 10yr yields to move below 4.42%, but all told, the week was actually surprisingly calm after factoring in Thursday's gains.





Watch the Video

## MBS Morning

10:04 AM Deal Signed. Warsh Digested. Bonds Stabilizing

## Update

12:20 PM Down an Eighth From Highs

12:57 PM

## Econ Data / Events

- ○ Continued Claims (Jun)/06
  - 1,810K vs 1800K f'cast, 1795K prev
- Jobless Claims (Jun)/13
  - 226K vs 225K f'cast, 229K prev
- Philly Fed Business Index (Jun)
  - 10.3 vs 10 f'cast, -0.4 prev
- Philly Fed Prices Paid (Jun)
  - 53.20 vs -- f'cast, 47.90 prev

## Market Movement Recap

- 08:55 AM Bonds recover much of post-Fed sell-off overnight, but mostly in the long end. 2yr yields lost more ground. 10yr yields are down 5bps at 4.446. MBS are up just under a quarter point.
- 10:24 AM MBS up 9 ticks (.28) and 10yr down 6.3bps at 4.434
- 03:02 PM MBS up 5 ticks (.16) and 10yr down 4.2bps at 4.454

## Lock / Float Considerations

- 6/18/26 -Bonds recovered enough to mitigate the defensive takeaways from yesterday's Fed response. That said, until 10's can commit to a solid break below 4.42, it makes sense for risk-averse clients to remain defensive.

## Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
  - o 4.80
  - o 4.72
  - o 4.66
  - o 4.59
  - o 4.51
- Floor/Resistance
  - o 4.19
  - o 4.28
  - o 4.34
  - o 4.43

## MBS & Treasury Markets



### MBS

30YR UMBS 5.0	+
30YR UMBS 5.5	+
30YR GNMA 5.0	+
15YR UMBS 15 5.0	

### US Treasuries

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10 YR	4.454%	-0.042%
2 YR	4.179%	-0.007%
30 YR	4.903%	-0.028%
5 YR	4.230%	-0.037%

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