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MBS Morning

9:59 AM Bonds Starting Weaker Despite Lower Oil and EU Bond Recovery

4:20 PM

Market Movement Recap

- 08:51 AM Weaker over the weekend. MBS down 6 ticks (-19) and 10yr up 3.8bps at 4.493
- 12:23 PM MBS down a quarter point and 10yr up 5.3bps at 4.508
- 03:41 PM MBS down 7 ticks (.22) and 10yr up 5.2bps at 4.508

Lock / Float Considerations

- 6/18/26 -Notable bond-specific weakness to start the new week... Notable disconnect from related assets and other markets... Notable ongoing unwillingness to challenge key technical floors... All of this reinvigorates the "bearish until proven bullish" read of prevailing momentum and lock/float sentiment.

Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
 - o 4.80
 - o 4.72
 - o 4.66
 - o 4.59
 - o 4.51
- Floor/Resistance
 - o 4.19

- 4.19
- 4.28
- 4.34
- 4.43

MBS & Treasury Markets



MBS

- 30YR UMBS 5.0
- 30YR UMBS 5.5
- 30YR GNMA 5.0
- 15YR UMBS-15 5.0

US Treasuries

10 YR	4.508%	+0.053%
2 YR	4.232%	+0.054%
30 YR	4.944%	+0.049%
5 YR	4.290%	+0.056%

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