

# MBS & TREASURY MARKETS

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## The Day Ahead: Tuesday Sell-Off Sticking; Warsh and ISM On Deck

Bonds have added modestly to Tuesday's big quarter-end sell-off (a phenomenon that has nothing to do with the sorts of fundamental developments that dictate a vast majority of market movement). Thankfully, the random plumbing-related volatility is behind us as we begin the new quarter. Old-school potential volatility awaits. The morning's first order of business will be to see if Warsh says anything interesting at the [SINTRA conference](#). After that, ISM Manufacturing data at 10am is a B+ market mover if it falls far enough from expectations.



**Jerry Siegel**

Mortgage Loan Originator,  
Barrett Financial Group,  
LLC

[www.jerrysiegelmortgage.com](http://www.jerrysiegelmortgage.com)

M: (415) 828-9343

[jerry@camortgagepro.com](mailto:jerry@camortgagepro.com)

Home Office:

Lafayette CA 94549

NMLS 236113

