

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

ALERT: Lows of The Day, Minor Early Reprice Risk

Bonds are selling off following another oil price spike after another tanker was hit by "something" (this time, a UAV) in The Strait. 10yr yields are up 5bps at 4.52.

MBS are down just over an eighth from rate sheet print times, and over a quarter point on the day. Negative reprices are an early consideration for lenders who priced in line with yesterday's levels.



Patrick Smith

Executive / Management /
Banker, Integrated Funding

P: (919) 847-2766

4098 Barrett Dr
Raleigh NC 27609
67369

