A message from Nickolas Inhelder:

# We Make Home Happen.™

Our goal is simple:

To help every family we serve get to **"Yes."**

**Yes** to the loan that unlocks the joy of home ownership.

**Yes** to the lending solution that meets every client's unique needs and wants.

That's why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

**Let's make home happen.**

CONTACT ME TODAY

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## The Day Ahead: Minimal Overnight Volatility. Waiting on Data and War News

With the potential for a Hormuz deal floated earlier in the week, a more substantive announcement remains the biggest opportunity for the bond market until Friday's jobs report (and even then, could supersede the jobs report depending on the details). Conversely, another diplomatic breakdown or another re-escalation would be the biggest risk. There were no no hints of either eventuality overnight and the flat trading levels in bonds confirm that. In the meantime, we'll have some B-team data in the form of ISM Services this morning at 10am ET. This report isn't guaranteed to cause a reaction, but it certainly reserves that right if it falls appreciably far from forecasts. As always, the employment component of the ISM data carries some weight given that it adds another solid anecdote ahead of Friday's big jobs report. Oil prices drifted just a hair higher after initial overnight gains, and bonds have followed, but the movement is so small that it's just as fair to say everything is sideways so far.

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In the bigger picture, yields have made a nice re-entry into the prevailing long-term trend channel, but it would be more reassuring to see some willingness to explore the lower boundary--something that hasn't been palatable since the re-escalation of the war that played out in July.


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