A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to **"Yes."**

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client's unique needs and wants.

That's why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let's make home happen.

CONTACT ME TODAY

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Aslan
Home Lending Corporation

EQUAL HOUSING LENDER

MBS Recap: Almost Like Clockwork

Almost Like Clockwork

MBS Recap Matthew Graham | 2:33 PM

Almost like clockwork, after several days spent mostly rallying on a headline-driven drop in oil prices, bonds reversed course as the tone of the headlines changed and oil prices bounced. That said, oil didn't bounce too much today. The rest of the drama for bonds came courtesy of a big corporate bond announcement before the open. Yields remain safely under supportive ceilings for now, but weekend-adjacent days have been prime candidates for war headline volatility. And as always, the jobs report can never be ruled out as a source of inspiration for better or worse.

Watch the Video

MBS Morning

11:05 AM Modest Overnight Weakness on Oil and Corporate Issuance.

Alert

11:55 AM MBS Down an Over Eighth From Highs

Alert

12:22 PM Negative Reprices Becoming Likely

2:18 PM

Econ Data / Events

- Jobless claims
  - 199k vs 202k f'cast, 198k prev

Market Movement Recap

09:18 AM Moderately weaker overnight on a combo of oil and corporate bond issuance. MBS down 5 ticks (.16) and 10yr up 2.4bps at 4.637

11:46 AM MBS Down 7 ticks (.22) and 10yr up 4.5bps at 4.658

12:23 PM MBS now down 10 ticks (.31) and 10yr up 5.9bps at 4.673

02:20 PM Sideways at weakest levels. MBS down 9 ticks (.28) and 10yr up 5.9bps at 4.672

Lock / Float Considerations

- 8/6/26 - Solid reminder today about the ever-present risk of war-related volatility in bonds. No reason to expect it couldn't be a factor again on Friday. The jobs report can also never be ruled out. No directional bias with the volatility warning. Decent lock opportunity for lenders that didn't reprice too significantly today. Risk takers still have their eye on overhead support in Treasuries.

Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
  - 4.80
  - 4.71

- Floor/Resistance
  - 4.42
  - 4.54
  - 4.62

MBS & Treasury Markets

MBS
30YR UMBS 5.5
30YR UMBS 6.0
30YR GNMA 5.5
15YR UMBS-15 5.0

US Treasuries		
10 YR	4.674%	+0.061%
2 YR	4.250%	+0.077%
30 YR	5.214%	+0.045%

30 YR	5.214%	+0.045%
5 YR	4.393%	+0.064%

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