

MBS & TREASURY MARKETS

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ALERT: Negative Reprice Risk Increasing Just a Bit More

Several lenders have already repriced for the worse. Nothing much has changed since our last alert, but bonds are just a bit weaker, and additional lenders are slightly more likely to be considering negative reprices.

MBS are down 10 ticks (.31) and 10ys are up 5.5bps at 4.702.



BayPort Lending

Broker, BayPort Lending

www.bayportlending.com

M: (941) 584-8724

Daniel@bayportlending.com

265 E Marion Ave
Punta Gorda FL 33950
2104798

