

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to "Yes."

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client's unique needs and wants.

That's why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let's make home happen.

CONTACT ME TODAY



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MBS Recap: Some Pros and Cons in Today's Weakness

Some Pros and Cons in Today's Weakness

MBS Recap | Matthew Graham | 4:23 PM

Bonds lost ground today, but it wasn't necessarily an unequivocally bad day. Yields were close to yesterday's lows just before this morning's PCE data came out and only moved higher after that. If the data had been better, it's possible today could have started on a stronger note. Oil price volatility was the other notable factor with prices moving up roughly \$3 between 5am and noon ET. In light of both of those headwinds, bonds actually lost minimal ground and managed to hold below yesterday's high yields with multiple ceiling bounces at 4.67% in the 10yr. If we see weaker data and lower oil prices ahead, there's no reason to think bonds couldn't challenge this week's best levels again.





Watch the Video

MBS Morning

8:47 AM Bonds Pouting After Higher PCE

Update

1:35 PM Heads Up: Weakest Levels But 10yr Holding

3:45 PM

Econ Data / Events

- ○ Core PCE (m/m) (Jul)
 - 0.2% vs 0.2% f'cast, 0.1% prev
- Core PCE (y/y) (Jul)
 - 3.3% vs 3.3% f'cast, 3.3% prev
- Durable goods (Jul)
 - 1.1% vs 0.5% f'cast, 0.3% prev
- GDPQ2
 - 1.5% vs 1.5% f'cast, 2.1% prev
- PCE (y/y) (Jul)
 - 3.7% vs 3.6% f'cast, 3.7% prev
- PCE prices (m/m) (Jul)
 - 0.2% vs 0.1% f'cast, -0.1% prev

Market Movement Recap

09:15 AM Weaker after PCE data, MBS down 6 ticks (19) and 10yr up 2.4bps at 4.654

12:05 PM MBS down a quarter point and 10yr up 3.5bps at 4.664

02:28 PM Unchanged from previous update

Lock / Float Considerations

- 8/26/26 - Good reminder of prevailing risks today. Both data and oil prices hurt rates. Both were coin flips. Bonds were clearly open-minded this morning. From a technical standpoint, today was a victory in that yields bounced on the same intraday ceiling at 4.67%, but the daily chart suggests resistance at the 4.62% technical level. Inconclusive.

Technical/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
 - o 4.80
 - o 4.71
- Floor/Resistance
 - o 4.42
 - o 4.54
 - o 4.62

MBS & Treasury Markets



MBS

30YR UMBS 5.5

30YR UMBS 6.0

30YR UMBS 6.0
30YR GNMA 5.5
15YR UMBS-15 5.0

+

US Treasuries

10 YR	4.649%	+0.019%
2 YR	4.210%	+0.032%
30 YR	5.170%	+0.004%
5 YR	4.366%	+0.034%

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