

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

MBS Recap: Relatively Drama-Free Day



Dan Clifton

The Home Loan Guru,
Clifton Mortgage Solutions

CliftonMortgageSolutions.com

P: (888) 681-0777

M: (407) 252-3039

dan@cliftonmortgagesolutions.com

1177 Louisiana Ave
Winter Park FL 32789

NMLS #284174



Gina Carbonetti

Realtor, Home Again Realty

<https://GinaMovesYou.com>

P: (407) 252-3039

M: (407) 928-0036

Gina@FLHomesByGina

1177 Louisiana Ave
Winter Park Florida 32789

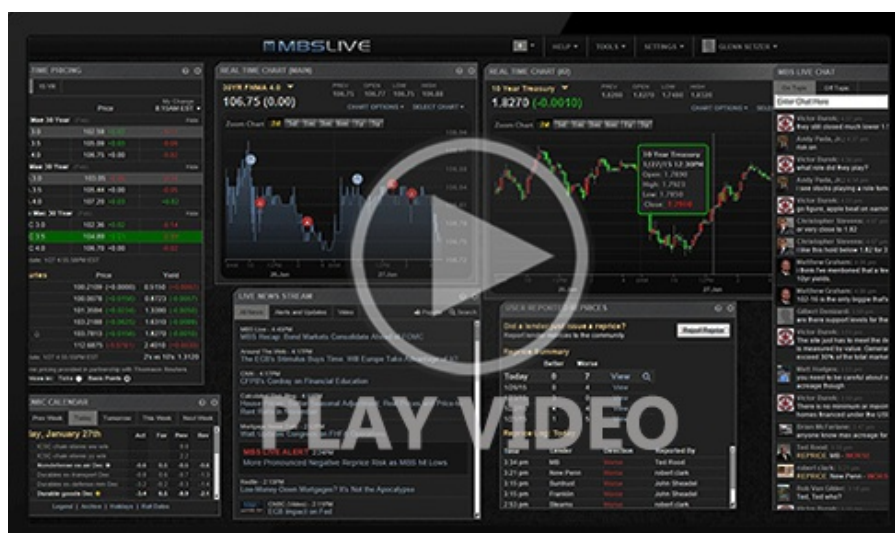
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Relatively Drama-Free Day

MBS Recap | Matthew Graham | 5:00 PM

These things happen from time to time. The bond market finally had an uneventful day... sorta. This may seem like a fairly odd claim for any day where yields hit the highest levels in well over a year but those were intraday highs, and they weren't much higher than yesterday's highs. During domestic hours, 10s were mostly in a 2bp range. Additionally, there were no standout market movers for better or worse. This easily meets the definition of uneventful even if it says nothing about the volatility risks over the next 2 days.



Watch the Video

MBS Morning

10:32 AM No News is Good News

3:59 PM

Econ Data / Events

- ○ ADP Jobs
 - 38k vs 47k f'cast, 46k prev

Market Movement Recap

- 08:36 AM MBS up 3 ticks (.09) and 10yr unchanged at 4.793
- 01:59 PM MBS up 2 ticks (.06) and 10yr unchanged at 4.792
- 03:57 PM MBS up an eighth and 10yr down half a bp at 4.787

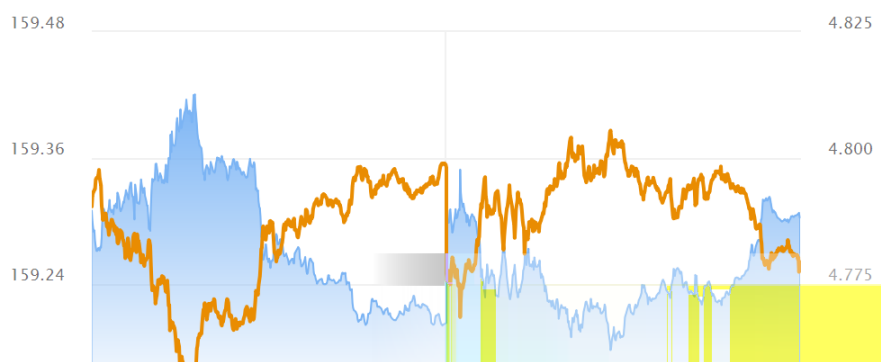
Lock / Float Considerations

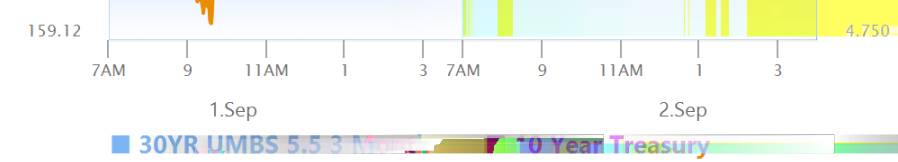
- 9/2/26 - (unchanged from yesterday) War headlines and oil price volatility present persistent risks for volatility. It makes sense to remain defensive until there's a clear reversal in the bigger-picture trend.

Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
 - 4.80
 - 4.71
- Floor/Resistance
 - 4.42
 - 4.54
 - 4.62

MBS & Treasury Markets





MBS

30YR UMBS 5.5	+
30YR UMBS 6.0	+
30YR GNMA 5.5	+
15YR UMBS-15 5.0	+

US Treasuries

10 YR	4.780%	-0.013%
2 YR	4.372%	-0.029%
30 YR	5.259%	-0.016%
5 YR	4.536%	-0.022%

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