MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to **"Yes."**

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client's unique needs and wants.

That's why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let's make home happen.

CONTACT ME TODAY

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MBS Recap: Relatively Drama-Free Day

Relatively Drama-Free Day

MBS Recap Matthew Graham | 5:00 PM

These things happen from time to time. The bond market finally had an uneventful day... sorta. This may seem like a fairly odd claim for any day where yields hit the highest levels in well over a year but those were intraday highs, and they weren't much higher than yesterday's highs. During domestic hours, 10s were mostly in a 2bp range. Additionally, there were no standout market movers for better or worse. This easily meets the definition of uneventful even if it says nothing about the volatility risks over the next 2 days.

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MBS Morning

10:32 AM No News is Good News

3:59 PM

Econ Data / Events

- ADP Jobs
  - 38k vs 47k f'cast, 46k prev

Market Movement Recap

08:36 AM MBS up 3 ticks (.09) and 10yr unchanged at 4.793

01:59 PM MBS up 2 ticks (.06) and 10yr unchanged at 4.792

03:57 PM MBS up an eighth and 10yr down half a bp at 4.787

Lock / Float Considerations

- 9/2/26 - (unchanged from yesterday) War headlines and oil price volatility present persistent risks for volatility. It makes sense to remain defensive until there's a clear reversal in the bigger-picture trend.

Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")

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- Ceiling/Support (can be used as "lock triggers")
    - 4.80
    - 4.71

- Floor/Resistance
    - 4.42
    - 4.54
    - 4.62

MBS & Treasury Markets

MBS	
30YR UMBS 5.5	+
30YR UMBS 6.0	+
30YR GNMA 5.5	+
15YR UMBS-15 5.0	+

US Treasuries		
10 YR	4.780%	-0.013%
2 YR	4.372%	-0.029%
30 YR	5.259%	-0.016%
5 YR	4.536%	-0.022%

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