

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

MBS Recap: Relatively Drama-Free Day

Ian Overcarsh

Mortgage Banker, First National Bank

www.fnb-online.com/.../overcarshi

M: (704) 650-1922

overcarshi@fnb-corp.com

401 S. Graham Street
Charlotte NC 28202
1065792



Lillian Isaac

NC/SC Broker, Realtor®,
SRES License NC/SC
General Contractor |
Author, Lillian Isaac Realty

LillianIsaacRealty.com

P: (704) 492-8706

lillian@lillianisaacrealty.com

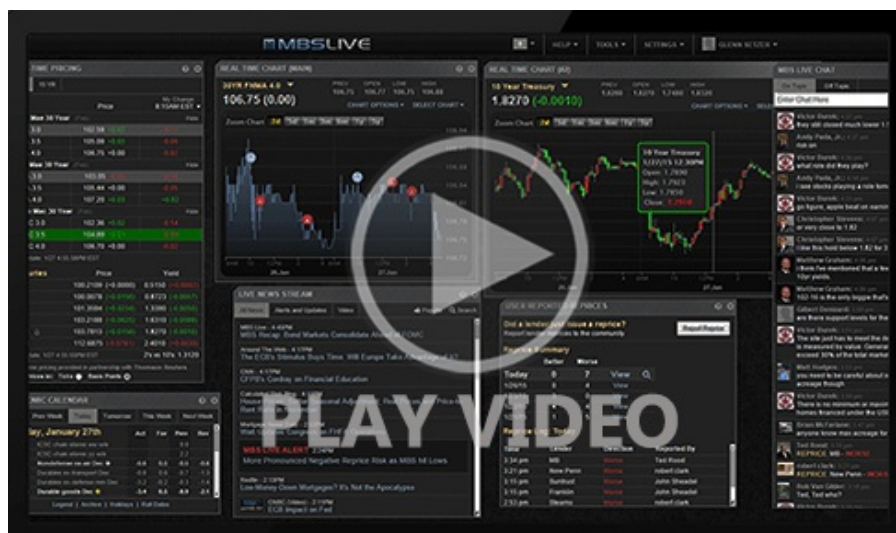
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Indian Land SC 29707

Relatively Drama-Free Day

MBS Recap | Matthew Graham | 5:00 PM

These things happen from time to time. The bond market finally had an uneventful day... sorta. This may seem like a fairly odd claim for any day where yields hit the highest levels in well over a year but those were intraday highs, and they weren't much higher than yesterday's highs. During domestic hours, 10s were

...mostly in a 2bp range, there is no market mover for better or worse. This easily meets the definition of uneventful even if it says nothing about the volatility risks over the next 2 days.



Watch the Video

MBS Morning

10:32 AM No News is Good News

3:59 PM

Econ Data / Events

- ○ ADP Jobs
 - 38k vs 47k f'cast, 46k prev

Market Movement Recap

- 08:36 AM MBS up 3 ticks (.09) and 10yr unchanged at 4.793
- 01:59 PM MBS up 2 ticks (.06) and 10yr unchanged at 4.792
- 03:57 PM MBS up an eighth and 10yr down half a bp at 4.787

Lock / Float Considerations

- 9/2/26 - (unchanged from yesterday) war headlines and oil price volatility present persistent risks for volatility. It makes sense to remain defensive until there's a clear reversal in the bigger-picture trend.

Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
 - o 4.80
 - o 4.71
- Floor/Resistance
 - o 4.42
 - o 4.54
 - o 4.62

MBS & Treasury Markets



MBS

30YR UMBS 5.5	+
30YR UMBS 6.0	+
30YR GNMA 5.5	+
15YR UMBS-15 5.0	+

US Treasuries

10 YR	4.780%	-0.013%
2 YR	4.372%	-0.029%
30 YR	5.259%	-0.016%
5 YR	4.536%	-0.022%

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