

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

MBS Recap: Early Strength Gives Way to Steady Selling



Nathaniel Rutkoski

Mortgage Broker, Zoom Loans

www.ZMLoans.com

P: (408) 767-6311

M: (209) 362-4843

2140 W Grantline Rd
Tracy CA 95376

NMLS# 356590

ZOOM LOANS



Melissa Jimenez

Realtor, Realty ONE Group Zoom

melissajimenezrealtor.com

P: (209) 627-0612

mjrealestate12@gmail.com

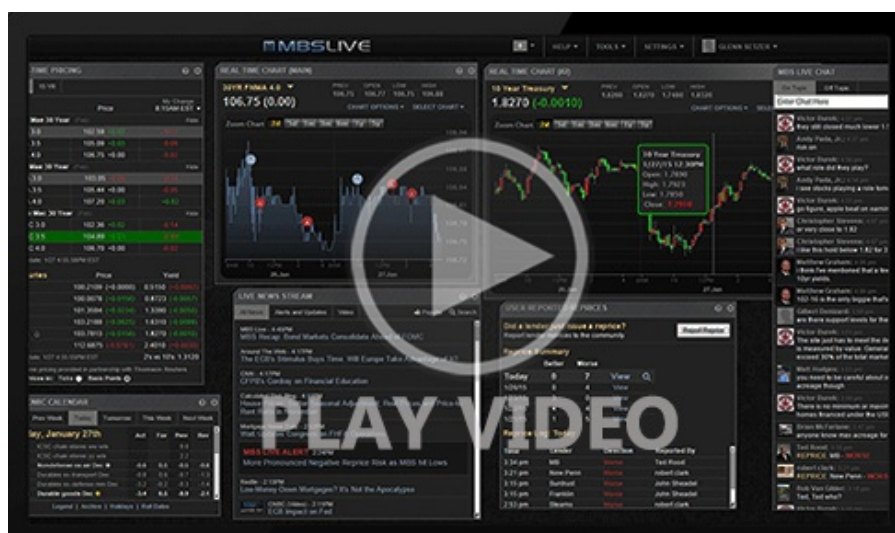
01916015



Early Strength Gives Way to Steady Selling

MBS Recap Matthew Graham | 3:47 PM

Bonds started the day in fairly good shape with a rally at the open and a certain measure of defiance of another jump in fuel prices. The defiance quickly gave way to underperformance--a fact that suggests short-term tradeflow considerations for the bond market or perhaps that we're simply putting the trading day under too much of a microscope. Either way, both yields and oil prices were higher by the end of the day although the 10yr avoided breaking above last week's highs.



[Watch the Video](#)

MBS Morning

9:46 AM More Signs of Resilience But Still Tuned-In to Oil

Alert

12:06 PM Down an Eighth From Early Rate Sheet Print Times

Alert

2:51 PM Weakest Levels of The Day

3:18 PM

Market Movement Recap

- 08:30 AM Roughly unchanged after overnight volatility. MBS unchanged and 10yr up 0.2bps at 4.79
- 10:37 AM MBS now down 2 ticks (.06) and 10yr up 0.1bp at 4.789
- 02:52 PM MBS down 5 ticks (.16) and 10yr up 2.3bps at 4.811

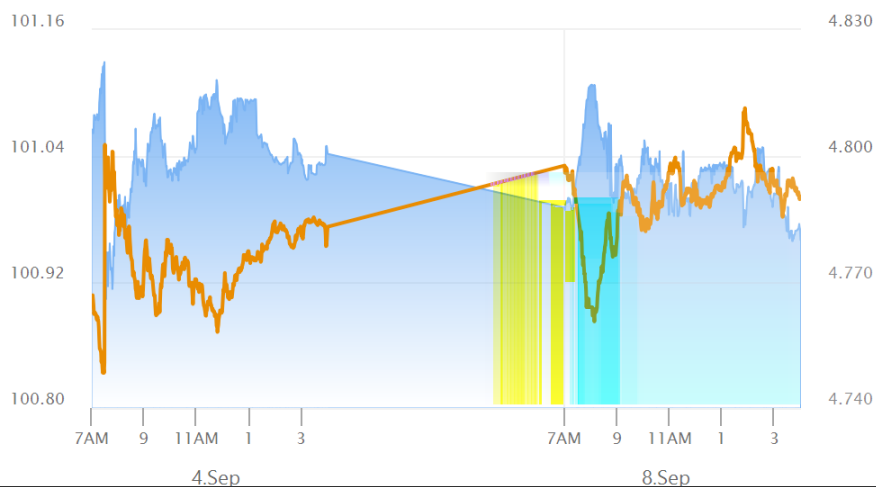
Lock / Float Considerations

- 9/8/26 - Another day, another reminder of the ongoing volatility potential associated with the Iran war. In addition, there's high-consequence data on top with this week's CPI/PPI. A defensive strategy continues to make the most sense until something definitively changes (i.e. a clear shift in in prevailing negative momentum).

Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
 - o 4.83
 - o 4.80
- Floor/Resistance
 - o 4.42
 - o 4.54
 - o 4.62
 - o 4.71

MBS & Treasury Markets



MBS

30YR UMBS 5.5

30YR UMBS 6.0

30YR GNMA 5.5

+

15YR UMBS-15 5.0

US Treasuries

10 YR

4.792%

+0.004%

2 YR

4.392%

+0.028%

30 YR

5.249%

+0.004%

5 YR

4.563%

+0.017%

[Open Dashboard](#)[Share This](#)