

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



Nickolas Inhelder

Mortgage Broker, In Clear To Close - InCTC LLC

www.AslanHLC.com

P: (720) 446-8778

M: (858) 229-9533

nick@incleartoclose.com

1777 S. Harrison St.

Denver CO 80210

2037157 - CO, FL

2656899 - AL, CO, FL, SD

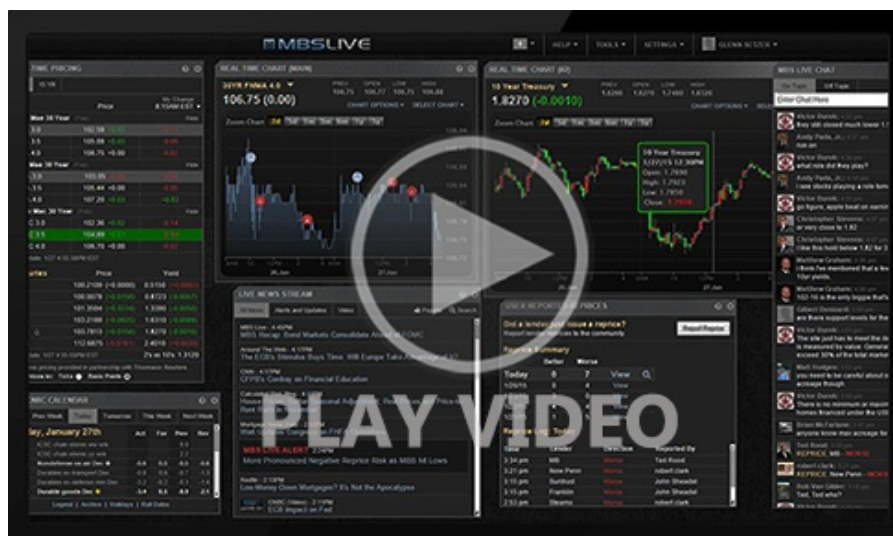


MBS Recap: Decent Mid-Day Recovery But No Change to Bigger Picture

Decent Mid-Day Recovery But No Change to Bigger Picture

MBS Recap | Matthew Graham | 3:51 PM

Monday wasn't too different from last Friday in that the bond market began the day with AM volatility that gave way to minimally changed yields by the close. The order was reversed, however, with the weaker trading in the AM and rally back to unchanged levels for the close. Another key difference was that the mid-day rally was clearly drew inspiration from measurable events (in this case, war-related newswires that helped oil prices recover most of the morning's increase. Shorter-dated yields underperformed as there was no meaningful improvement in Fed Funds Futures. In fact, rate hike odds increased ever-so-slightly as the day progressed. In the bigger picture, today and Friday speak to a leveling-off of negative momentum in the recent snowball selling trend. Unfortunately, this could be as simple as a circling of the wagons ahead of Wednesday's Fed announcement which is just as likely to cause another bearish breakout as it is to reinforce the technical ceiling.



Watch the Video

MBS Morning

10:38 AM Different Week, Same Selling

Alert

10:42 AM Down More Than an Eighth Since 9:30am

Update

12:55 PM Back Into Positive Territory After War/Trump Headlines

3:31 PM

Market Movement Recap

- 09:02 AM MBS down more than an eighth and 10yr up 1.7bps at 4.987
- 12:29 PM back in positive territory after Trump headlines. MBS up 1 tick (.03) and 10yr down 2.2bps at 4.947
- 03:30 PM MBS down 2 ticks (.06) and 10yr up 0.2bps at 4.972

Lock / Float Considerations

- 9/14/26 - Slower pace of selling and a decent intraday bounce increase temptation to catch falling knives. We continue advising to wait for a confirmed trend shift before adjusting a defensive lock/float strategy. High volatility potential remains through Wednesday's Fed announcement at the very least. War related headlines create 2-way risks until further notice.

Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
 - 5.00
- Floor/Resistance
 - 4.54
 - 4.62
 - 4.71
 - 4.80
 - 4.83
 - 4.93

MBS & Treasury Markets



MBS

30YR UMBS 5.5
 30YR UMBS 6.0
 30YR GNMA 5.5
 15YR UMBS-15 5.0

US Treasuries

10 YR	4.979%	+0.010%
2 YR	4.648%	+0.029%
30 YR	5.341%	-0.014%
5 YR	4.809%	+0.024%

[Open Dashboard](#)

[Share This](#)