

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to "Yes."

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client's unique needs and wants.

That's why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let's make home happen.

CONTACT ME TODAY



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MBS Recap: Some Signs of Resilience But It's Still Anyone's Game

Some Signs of Resilience But It's Still Anyone's Game

MBS Recap | Matthew Graham | 4:31 PM

After several consecutive business days of abject unpleasantness in the bond/mortgage market, Tuesday finally offered a modest consolation. During domestic trading hours, every attempt to push 10yr yields over 5% was met with a supportive bounce--presumably from value buyers targeting 5% as a good entry point to own 10yr notes for investment purposes. We wouldn't read too much into this just yet. It is a defensible conclusion today (especially in light of oil prices surging over to over \$106), but Wednesday's Fed reaction could completely change the landscape. We'll discuss "what if" scenarios in today's recap video.





Watch the Video

MBS Morning

10:57 AM 5% Yields Bringing Value Buyers?

4:18 PM

Market Movement Recap

- 09:16 AM MBS unchanged and 10yr up 1.7bps at 5.001
- 01:08 PM MBS down 1 tick (.03) and 10yr up 2.2bps at 5.006
- 03:13 PM MBS up 1 tick (.03) and 10yr up 1.6bps at 5.00

Lock / Float Considerations

- 9/15/26 - High risk / high reward ahead of Fed day. There were certainly some signs of technical support in the bond market today, but things can go either way in a big way tomorrow afternoon. We would still prefer to see a clearly-defined reversal and momentum toward lower rates before reconsidering a defensive stance by default.

Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
 - o 5.14
- Floor/Resistance
 - o 4.62
 - o 4.71

- 4.71
- 4.80
- 4.83
- 4.93
- 5.00

MBS & Treasury Markets



MBS

- 30YR UMBS 5.5
- 30YR UMBS 6.0
- 30YR GNMA 5.5
- 15YR UMBS-15 5.0

US Treasuries

10 YR	5.006%	+0.022%
2 YR	4.673%	+0.007%
30 YR	5.367%	+0.018%
5 YR	4.838%	+0.018%

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