

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

ALERT: Additional Negative Reprice Risk

Bonds continue selling. 10yr up 4.4bps at 5.29.

MBS down a quarter point on the day and roughly 3/8ths of a point from AM rate sheet times (for earlier lenders).

Most lenders are in reprice risk territory now (more than a few have already pulled the trigger).



Corri Klebaum

Certified Mortgage
Advisor, Edge Home
Finance, LLC

teamklebaum.com

P: (541) 605-2154

M: (503) 975-5005

corri@teamklebaum.com

1214 Adams Ave

La Grande OR 97850

NMLS #211442

Edge Home Finance LLC | NMLS
#891464



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