MBS Recap: Slightly Weaker, But Much Stronger on The Week



Dan Clifton
The Home Loan Guru,
Clifton Mortgage Solutions
CliftonMortgageSolutions.com
P: (888) 681-0777
M: (407) 252-3039
dan@cliftonmortgagesolutions.com

1177 Louisiana Ave
Winter Park FL 32789
NMLS #284174



Gina Carbonetti
Realtor, Home Again Realty
https://GinaMovesYou.com
P: (407) 252-3039
M: (407) 928-0036
Gina@FLHomesByGina

1177 Louisiana AVe
Winter Park Florida 32789
BK3055442

© MBS Live, LLC. All rights reserved. This newsletter is a service of MBS Live.

EQUAL HOUSING LENDER

EQUAL HOUSING OPPORTUNITY

Slightly Weaker, But Much Stronger on The Week

MBS Recap Matthew Graham | 3:50 PM

Friday was calm and sideways in the bigger picture. Sure, a 4+ bp increase in 10yr yields and an MBS decline of just over an eighth of a point might sound somewhat unpleasant on the average day, but considering we saw 4 times as much movement in the other, friendlier direction yesterday, we're not bothered. Rationale was rational to boot. The NASDAQ drifted sideways to slightly higher and nittier grittier canaries like Coreweave bond yields bounced back slightly lower as well. Overall, today did nothing to change the big picture. We're still waiting to see if tech sentiment gets back on track or continues to deteriorate. It won't be able to equivocate for long.



Watch the Video

MBS Morning

9:16 AM Et Tu, S&P PMI?

Update

10:24 AM Down Just Over an Eighth From Highs

3:08 PM

© MBS Live, LLC. All rights reserved. This newsletter is a service of MBS Live.

Lock / Float Considerations

- 10/23/26 - (unchanged from Thursday) Rates have generally been trending lower for the past 2 weeks as tech concerns have accelerated. The big risk for the lock/float outlook is that the friendly trend remains highly dependent on things staying gloomy for tech.

Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
  - 5.34
  - 5.27
  - 5.14

- Floor/Resistance
  - 4.83
  - 4.93
  - 5.00
  - 5.07

MBS & Treasury Markets



MBS
30YR UMBS 6.0
30YR UMBS 6.5
30YR GNMA 6.0
15YR UMBS-15 5.0

© MBS Live, LLC. All rights reserved. This newsletter is a service of MBS Live.

US Treasuries		
10 YR	5.000%	+0.047%
2 YR	4.688%	+0.051%
30 YR	5.329%	+0.047%
5 YR	4.814%	+0.042%

Open Dashboard

Share This

© MBS Live, LLC. All rights reserved. This newsletter is a service of MBS Live.