

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Tan & Samantha Tunador:

If you are ready to explore homeownership, let's open up a conversation to help you navigate the best route for you with down payment & monthly payment options. Finance programs are unique like you and one size does not fit all. The next step is a simple online application so that we can get you preapproved and ready to look for the perfect home. Unlike shopping for a car or rental applications, the credit pull to buy a home is not a derogatory. Homeownership and wealth building is the goal for all. Would you like to schedule time to chat? If you are a Realtor, would you like this calculator co-branded?

MBS Recap: Bonds Hold Ground Despite Some Healing in Tech



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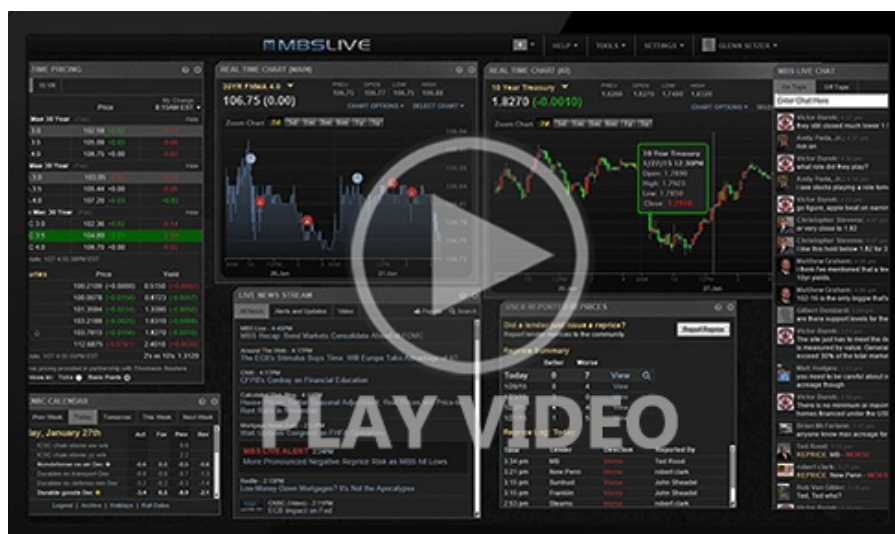
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Bonds Hold Ground Despite Some Healing in Tech

MBS Recap | Matthew Graham | 4:12 PM

Monday was exceptionally uneventful for the bond market--as is more often than not the case for data-free Mondays without any other major developments. There were some minor developments though. Tech stocks bounced back a bit, closing at their best level since last Wednesday. **Corporate bond** yields for Coreweave (a recent focal point for tech sector contagion potential) also moved slightly lower. On most recent occasions, that would imply upward pressure on mortgage rates. In that light, today's sideways performance was a victory.



[Watch the Video](#)

MBS Morning

9:46 AM Slightly Stronger Start, But Generally Sideways and "Waiting"

3:55 PM

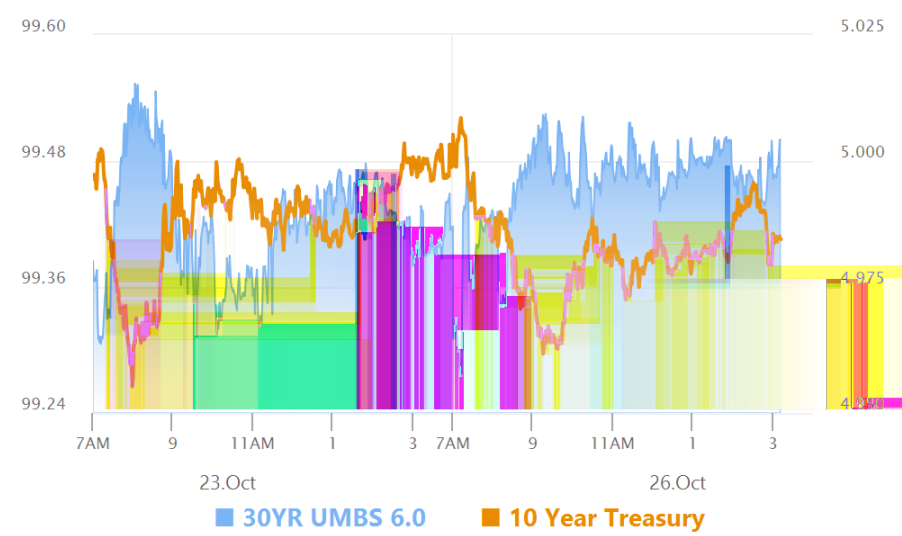
Lock / Float Considerations

- 10/26/26 - Rates held steady despite some healing in tech. That bodes well for range holding ahead of Wednesday's Fed announcement. It remains the case that additional improvements in rates would require more tech turmoil than we've yet seen. The risk of a rebound should be considered either way.

Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
 - o 5.34
 - o 5.27
 - o 5.14
- Floor/Resistance
 - o 4.83
 - o 4.93
 - o 5.00
 - o 5.07

MBS & Treasury Markets



MBS

30YR UMBS 6.0	+
30YR UMBS 6.5	+
30YR GNMA 6.0	+
15YR UMBS-15 5.0	+

US Treasuries

10 YR	4.985%	-0.012%
2 YR	4.714%	+0.030%
30 YR	5.298%	-0.023%
5 YR	4.821%	+0.011%

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