

MBS & TREASURY MARKETS

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MBS Recap: Bonds Hold Ground Despite Some Healing in Tech

Ian Overcarsh

Mortgage Banker, First National Bank

www.fnb-online.com/.../overcarshi

M: (704) 650-1922

overcarshi@fnb-corp.com

401 S. Graham Street
Charlotte NC 28202
1065792



Lillian Isaac

NC/SC Broker, Realtor®,
SRES License NC/SC
General Contractor |
Author, Lillian Isaac Realty

LillianIsaacRealty.com

P: (704) 492-8706

lillian@lillianisaacrealty.com

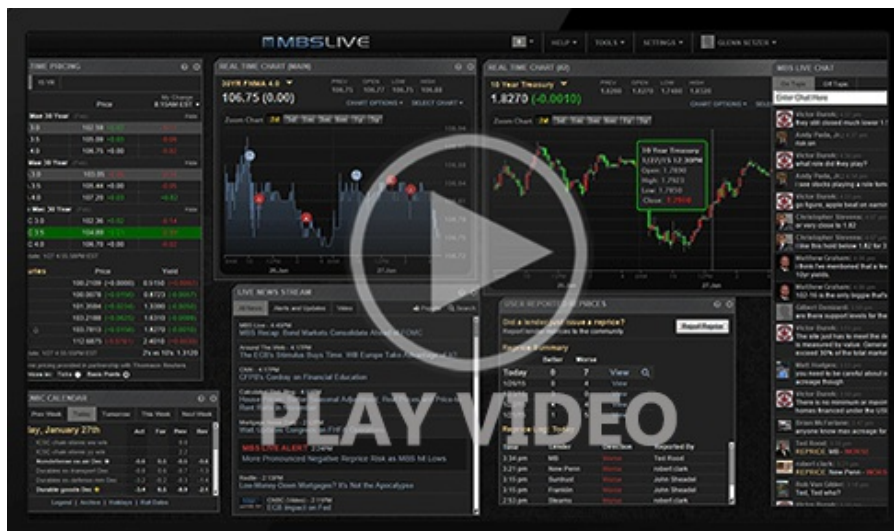
6277 Carolina Commons Dr. #363
Indian Land SC 29707

Bonds Hold Ground Despite Some Healing in Tech

MBS Recap | Matthew Graham | 4:12 PM

Monday was exceptionally uneventful for the bond market--as is more often than not the case for data-free Mondays without any other major developments. There were some minor developments though. Tech stocks bounced back a bit, closing at their best level since last Wednesday. **Corporate bond** yields for

Coreweave (a recent focal point for tech sector contagion potential) also moved slightly lower. On most recent occasions, that would imply upward pressure on mortgage rates. In that light, today's sideways performance was a victory.



[Watch the Video](#)

MBS Morning

9:46 AM Slightly Stronger Start, But Generally Sideways and "Waiting"

3:55 PM

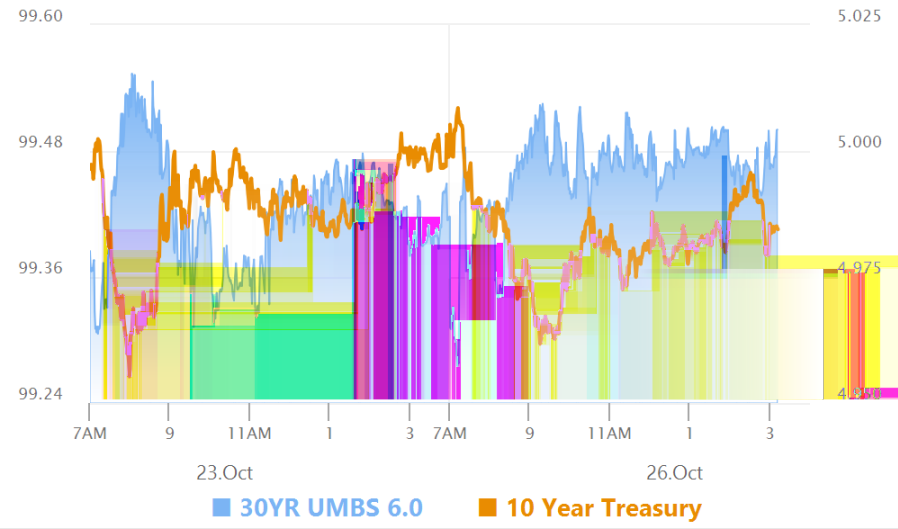
Lock / Float Considerations

- 10/26/26 - Rates held steady despite some healing in tech. That bodes well for range holding ahead of Wednesday's Fed announcement. It remains the case that additional improvements in rates would require more tech turmoil than we've yet seen. The risk of a rebound should be considered either way.

Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
 - o 5.34
 - o 5.27
 - o 5.14
- Floor/Resistance
 - o 4.83
 - o 4.93
 - o 5.00
 - o 5.07

MBS & Treasury Markets



MBS

30YR UMBS 6.0	+
30YR UMBS 6.5	+
30YR GNMA 6.0	+
15YR UMBS-15 5.0	+

US Treasuries

10 YR	4.985%	-0.012%
2 YR	4.714%	+0.030%
30 YR	5.298%	-0.023%
5 YR	4.821%	+0.011%

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