

# MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

## We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

**Yes** to the loan that unlocks the joy of home ownership.

**Yes** to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

**CONTACT ME TODAY**



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## MBS Recap: Minimal Impact From Fed

### Minimal Impact From Fed

**MBS Recap** | Matthew Graham | 4:48 PM

Fed day has come and gone with minimal fanfare. Markets ultimately found reason to downgrade expectations for future rate hikes (likely due to Warsh's general "wait and see" comments during the press conference), but at the expense of a bit of weakness in the longer end of the yield curve. In other words, 2yr yields fell and 10yr yields rose. Neither were appreciably far from levels seen 2 days ago. Additionally, not all of the above should be attributed to the Fed. 10yr yields are actually ending the day lower compared to levels seen around noon (2 hours before the Fed announcement). Overnight weakness in the 10yr is easier to connect to lower funding costs for some of the neocloud companies that have recently been under the microscope. Afternoon gains corresponded with Oracle saying it anticipated lower funding needs.



Watch the Video

## Alert

10:24 AM Down a Quick Eighth From AM Highs

## MBS Morning

10:38 AM Bonds Trying to Ignore Tech Sector Healing

## Commentary

2:00 PM Here's What Changed in The New Fed Announcement

## Alert

2:20 PM Weakest Levels After Fed Ann Announcement

4:20 PM

## Lock / Float Considerations

- 10/28/26 - General groundholding continues, but pressure has been mounting in the form of calmer nerves in the tech. Some small amount of risk associated with PCE and GDP data tomorrow.
- The bond rally in the 2nd half of October was driven by a surge in anxiety over certain parts of the tech sector. That anxiety and the corresponding rate rally have leveled off for now, but could head in EITHER direction depending on the tech sector narrative. Don't be complacent about the risk of a rebound.

## Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
  - 5.34

- 5.27
- 5.14

- Floor/Resistance

- 4.83
- 4.93
- 5.00
- 5.07

MBS & Treasury Markets



MBS

|                  |   |
|------------------|---|
| 30YR UMBS 6.0    | + |
| 30YR UMBS 6.5    | + |
| 30YR GNMA 6.0    |   |
| 15YR UMBS-15 5.0 | + |

US Treasuries

|       |        |         |
|-------|--------|---------|
| 10 YR | 5.008% | +0.009% |
| 2 YR  | 4.685% | -0.052% |
| 30 YR | 5.335% | +0.023% |
| 5 YR  | 4.826% | -0.012% |

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