UPDATE: Quick Recovery After Anthropic Headlines

FT is reporting Anthropic may not receive an "investment grade" rating after its forthcoming IPO. This would make AI-related financing more expensive and generally contribute to the "tech jitters" that have helped Treasuries/MBS over the past few weeks.

MBS instantly erased most of the losses on the news. 6.0 coupons are now down only 1 tick (.03) versus 4 ticks (.125) before the news. 10yr yields are up 1bp at 4.933, but down more than 2bps since the news came out.



Eric and Courtney Carson

Loan Officers, Carson Home Team | First Coast Mortgage Funding

www.904Lender.com
P: (904) 414-5363

11363 San Jose Blvd
Jacksonville FL 32223

NMLS: Eric 2023501
NMLS: Courtney 2212972

CARSON HOME TEAM | FIRST COAST MORTGAGE FUNDING

EQUAL HOUSING LENDER

EQUAL HOUSING OPPORTUNITY

© MBS Live, LLC. All rights reserved. This newsletter is a service of MBS Live.