MBS & TREASURY MARKETS
Daily Coverage. Industry Leading Perspective.

MBS Recap: Early Strength Thwarted by Data and Resilience in Equities



Dan Clifton
The Home Loan Guru,
Clifton Mortgage Solutions
CliftonMortgageSolutions.com
P: (888) 681-0777
M: (407) 252-3039
dan@cliftonmortgagesolutions.com

1177 Louisiana Ave
Winter Park FL 32789
NMLS #284174



Gina Carbonetti
Realtor, Home Again Realty
https://GinaMovesYou.com
P: (407) 252-3039
M: (407) 928-0036
Gina@FLHomesByGina

1177 Louisiana AVe
Winter Park Florida 32789
BK3055442

© MBS Live, LLC. All rights reserved. This newsletter is a service of MBS Live.

EQUAL HOUSING LENDER

EQUAL HOUSING OPPORTUNITY

Early Strength Thwarted by Data and Resilience in Equities

MBS Recap Matthew Graham | 4:15 PM

There are several ways to view today's bond market movement and none of them are terribly important. Sharply lower oil prices had a small, friendly impact on bonds early in the day following more hopeful war-related headlines, but context is important. A 3-4 dollar drop in oil merely got 10yr yields back in line with overnight lows. In other words, there's still precious little correlation here. Oil reversed course fairly quickly and bonds got hit harder by strong JOLTS data (job openings and labor turnover survey). Correlation with tech stocks was minimal, but it didn't help that the NASDAQ inched higher from overnight lows throughout the session.



Watch the Video

MBS Morning

8:57 AM Just a Bit More Evidence For War Headlines and Oil Prices Helping Bonds

Alert

10:05 AM Losing ground after strong Job Openings data

3:35 PM

© MBS Live, LLC. All rights reserved. This newsletter is a service of MBS Live.

Lock / Float Considerations

- 11/3/26 - Ever since rates bottomed out in the 2nd half of last week, we've noted increased headwinds to further improvement. We'd stay defensive until/unless the bond market can find a new reason to challenge last week's floors.

Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
  - 5.27
  - 5.14
  - 5.07
  - 5.00
  - 4.93

- Floor/Resistance
  - 4.75
  - 4.82

MBS & Treasury Markets



MBS
30YR UMBS 6.0
30YR UMBS 6.5
30YR GNMA 6.0
15YR UMBS-15 5.0

© MBS Live, LLC. All rights reserved. This newsletter is a service of MBS Live.

US Treasuries		
10 YR	4.966%	+0.061%
2 YR	4.628%	+0.030%
30 YR	5.337%	+0.048%
5 YR	4.760%	+0.049%

Open Dashboard

Share This

© MBS Live, LLC. All rights reserved. This newsletter is a service of MBS Live.