The Day Ahead: Back and Forth on Oil and NVDA

Bonds began the overnight session in roughly unchanged territory and were mostly sideways until just after 8am when Trump said "we don't need a deal with Iran." Oil prices and bond yields spiked in response. There was a modest recovery in response to NVDA announcing Huang resigning as CEO but now more selling pressure as the NASDAQ recovers at the 9:30am NYSE open.





Jason Finn

Loan Originator, Key Mortgage Services

mykeymortgage.com
P: 773-797-9499
M: 773-797-9499

425 North Martingale Rd
Schaumburg IL 60173
2311805

KEY MORTGAGE



Jason "Demo" Partner

Senior Vice President, Mortgage Bank, Inc.

htttp://www.mbslive.net
P: (704) 555-1212
M: (980) 555-1212
social+test@mbslive.net

1928 Broad St.
Charlotte NC 28031

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