The Day Ahead: Back and Forth on Oil and NVDA

Bonds began the overnight session in roughly unchanged territory and were mostly sideways until just after 8am when Trump said "we don't need a deal with Iran." Oil prices and bond yields spiked in response. There was a modest recovery in response to NVDA announcing Huang resigning as CEO but now more selling pressure as the NASDAQ recovers at the 9:30am NYSE open.





Merrily Brown
Partner/Broker/Owner,
Mpire Financial, LLC
merrilybrown.com
P: (210) 542-3843
merrily@mpirefi.com
189 S. Orange Ave
Orlando FL 32801
1289756

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