The Day Ahead: Back and Forth on Oil and NVDA

Bonds began the overnight session in roughly unchanged territory and were mostly sideways until just after 8am when Trump said "we don't need a deal with Iran." Oil prices and bond yields spiked in response. There was a modest recovery in response to NVDA announcing Huang resigning as CEO but now more selling pressure as the NASDAQ recovers at the 9:30am NYSE open.





Chris Raven
Owner, Raven Home Loans
ravenhomeloans.com
P: (541) 954-1800
M: (541) 954-1800
740 NE 3rd Street
Bend OR 97701
1071171
2681943

RAVEN HOME LOANS

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