

MARKET SUMMARY

Complete Recap of Today's Market Activity

No Whammies in Wednesday's Data. JOLTS Rescheduled for Thursday

Market Summary: Thursday, February 5, 2026 - 4:32AM

With the big jobs report on hold until next Wednesday, this morning's ADP/ISM duo had to do most of the week's heavy lifting in terms of important econ data. The response was underwhelming, at best. ADP was a complete non-event, but also fairly close to consensus. ISM was mixed and generally helped bonds hold their ground with yields moving down from highs at 10am. The day's range remained inside yesterday's and there were minimal losses by the 3pm close. The JOLTS data that was scheduled for Tuesday will now be coming out on Thursday morning.

Econ Data / Events

- - o ADP Employment
 - 22k vs 48k f'cast, 41k prev
 - o ISM Biz Activity (Jan)
 - 57.4 vs 56.0 prev
 - o ISM N-Mfg PMI (Jan)
 - 53.8 vs 53.5 f'cast, 54.4 prev
 - o ISM Services Employment (Jan)
 - 50.3 vs 52.3 f'cast, 52.0 prev
 - o ISM Services New Orders (Jan)
 - 53.1 vs 57.9 prev
 - o ISM Services Prices (Jan)
 - 66.6 vs 64.3 prev



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