ECONOMIC CALENDAR

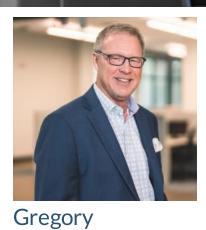
Stay Informed of Market-Moving Events

US Economic Calendar - This Week

Follow the latest US economic indicators as they're released with this real-time calendar.

Monday, Jul 28

| Date | Event | Actual | Forecast | Prior |
|---------|------------------------------------|--------|----------|--------|
| 10:30AM | Jul Dallas Fed Manufacturing Index | 0.9 | | -12.7 |
| 11:30AM | 6-Month Bill Auction | 4.120% | | 4.115% |
| 11:30AM | 2-Year Note Auction | 3.920% | | 3.786% |
| 11:30AM | 26-Week Bill Auction (bl) | 73 | | |
| 11:30AM | 2-Yr Note Auction (bl) | 69 | | |
| 1:00PM | 52-Week Bill Auction (bl) | 82 | | |
| 1:00PM | 3-Month Bill Auction | 4.235% | | 4.240% |
| 1:00PM | 5-Year Note Auction | 3.983% | | 3.879% |
| 1:00PM | 5-Yr Note Auction (bl) 🖈 | 70 | | |
| 3:00PM | 10-Year Note Auction | | | |



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Tuesday, Jul 29

| Date | Event | Actual | Forecast | Prior |
|---------|---|-----------|----------|-----------|
| 8:30AM | Jun Goods Trade Balance Adv | \$-85.99B | \$-98.4B | \$-96.59B |
| 8:30AM | Jun Wholesale inventories mm (%) ☆ | 0.2% | -0.1% | -0.3% |
| 8:30AM | Jun Retail Inventories Ex Autos MoM Adv | 0% | | 0.2% |
| 8:55AM | Jul/26 Redbook yy (%) | 4.9% | | 5.1% |
| 9:00AM | May FHFA Home Prices y/y (%) ☆ | 2.8% | | 3% |
| 9:00AM | May House Price Index | 434.4 | | 434.9 |
| 9:00AM | May FHFA Home Price Index m/m (%) | -0.2% | -0.1% | -0.4% |
| 9:00AM | May CaseShiller 20 mm nsa (%) | 0.4% | | 0.8% |
| 9:00AM | May Case Shiller Home Prices-20 y/y (%) ☆ | 2.8% | 3% | 3.4% |
| 10:00AM | Jul CB Consumer Confidence (%) ☆ | 97.2 | 95.8 | 93.0 |
| 10:00AM | Jun JOLTs Job Quits (ml) ☆ | 3.142M | | 3.293M |
| 10:00AM | Jun USA JOLTS Job Openings (ml) 🖈 | 7.437M | 7.55M | 7.769M |
| 10:30AM | Jul Dallas Fed Services Index | 2.0 | | -4.4 |
| 10:30AM | Jul Dallas Fed Services Revenues Index | 6.3 | | -4.1 |
| 11:30AM | 26-Week Bill Auction (bl) | 80 | | |
| 11:30AM | 2-Year FRN Auction (%) | 0.159% | | 0.157% |
| 11:30AM | 2-Yr Note Auction (bl) | 30 | | |
| 1:00PM | 7-Year Note Auction | 4.092% | | 4.022% |
| 1:00PM | 7-Yr Note Auction (bl) 🖈 | 44 | | |
| 4:30PM | Jul/25 API weekly crude stocks (ml) | 1.539M | -2.5M | -0.577M |

Wednesday, Jul 30

| Date | Event | Actual | Forecast | Prior |
|---------|--|---------|----------|---------|
| 7:00AM | Jul/25 MBA Mortgage Applications | -3.8% | | 0.8% |
| 7:00AM | Jul/25 MBA 30-yr mortgage rate (%) | 6.83% | | 6.84% |
| 7:00AM | Jul/25 MBA Refi Index | 739.3 | | 747.5 |
| 7:00AM | Jul/25 Mortgage Market Index | 245.7 | | 255.5 |
| 7:00AM | Jul/25 MBA Purchase Index | 155.6 | | 165.1 |
| 8:15AM | Jul ADP jobs (k) ☆ | 104K | 75K | -33K |
| 8:30AM | Q2 GDP (%) 🖈 | 3% | 2.4% | -0.5% |
| 8:30AM | Q2 GDP deflator (%) | 2% | 2.2% | 3.8% |
| 8:30AM | Q2 GDP Final Sales (%) | 6.3% | | -3.1% |
| 8:30AM | Q2 Core PCE Prices QoQ Final ☆ | 2.5% | 2.3% | 3.5% |
| 8:30AM | Q2 PCE Prices QoQ Final | 2.1% | 2.9% | 3.7% |
| 8:30AM | Q2 Real Consumer Spending QoQ Final | 1.4% | | 0.5% |
| 8:30AM | 10-Year Note Auction | | | |
| 10:00AM | Jun Pending Home Sales (%) ☆ | -0.8% | 0.3% | 1.8% |
| 10:00AM | Jun Pending Home Sales YoY | -2.8% | | 1.1% |
| 10:30AM | Jul/25 EIA Refinery Crude Runs Change | -0.025M | | 0.087M |
| 10:30AM | Jul/25 EIA Heating Oil Stocks Change | 0.739M | | 0.003M |
| 10:30AM | Jul/25 EIA Gasoline Stocks Change | -2.725M | -0.5M | -1.738M |
| 10:30AM | Jul/25 EIA Cushing Crude Oil Stocks Change | 0.69M | | 0.455M |
| 10:30AM | Jul/25 EIA Gasoline Production Change | 0.676M | | 0.282M |
| 10:30AM | Jul/25 EIA Crude Oil Imports Change | 1.317M | | -0.74M |
| 10:30AM | Jul/25 Crude Oil Inventory (ml) | 7.698M | -2M | -3.169M |
| 10:30AM | Jul/25 EIA Distillate Stocks Change | 3.635M | -0.3M | 2.931M |
| 10:30AM | Jul/25 EIA Distillate Fuel Production Change | 0.13M | | 0.095M |
| 11:30AM | 17-Week Bill Auction | 4.210% | | 4.225% |
| 2:00PM | Fed Interest Rate Decision | 4.5% | 4.5% | 4.5% |
| 2:30PM | Fed Press Conference | | | |
| 2:30PM | Powell Press Conference | | | |

Thursday, Jul 31

| Date | Event | Actual | Forecast | Prior |
|---------|---|---------|----------|---------|
| 7:30AM | Jul Challenger layoffs (k) | 62.075K | | 47.999K |
| 8:30AM | Jun Core PCE (m/m) (%) | 0.3% | 0.3% | 0.2% |
| 8:30AM | Jul/19 Continued Claims (ml) | 1946K | 1960K | 1955K |
| 8:30AM | Jun Core PCE Inflation (y/y) (%) ★ | 2.8% | 2.7% | 2.7% |
| 8:30AM | Q2 Employment costs (%) | 0.9% | 0.8% | 0.9% |
| 8:30AM | Q2 Employment Benefits qq (%) | 0.7% | | 1.2% |
| 8:30AM | Q2 Employment Wages qq (%) | 1% | | 0.8% |
| 8:30AM | Jun Personal Income (%) | 0.3% | 0.2% | -0.4% |
| 8:30AM | Jul/26 Jobless claims 4-wk avg (k) | 221K | | 224.5K |
| 8:30AM | Jun Inflation-Adjusted Spending (Consumption) (%) | 0.3% | 0.4% | -0.1% |
| 8:30AM | Jul/26 Jobless Claims (k) ★ | 218K | 224K | 217K |
| 8:30AM | Jun PCE price index mm (%) | 0.3% | 0.3% | 0.1% |
| 8:30AM | Jun PCE (y/y) (%) | 2.6% | 2.5% | 2.3% |
| 9:45AM | Jul Chicago PMI ☆ | 47.1 | 42 | 40.4 |
| 10:30AM | Jul/25 Nat gas-EIA, change bcf | 48Bcf | 38Bcf | 23Bcf |
| 11:30AM | 4-Week Bill Auction | 4.290% | | 4.245% |
| 11:30AM | 8-Week Bill Auction | 4.290% | | 4.265% |
| 12:00PM | Jul/31 30-Year Mortgage Rate | 6.72% | | 6.74% |
| 12:00PM | Jul/31 15-Year Mortgage Rate | 5.85% | | 5.87% |
| 4:30PM | Jul/30 Central Bank Balance Sheet | \$6.64T | | \$6.66T |

Friday, Aug 01

| Date | Event | Actual | Forecast | Prior |
|---------|--|--------|----------|-------|
| 8:30AM | Jul Average workweek hrs (hr) | 34.3 | 34.2 | 34.2 |
| 8:30AM | Jul Average earnings mm (%) 🖈 | 0.3% | 0.3% | 0.2% |
| 8:30AM | Jul Average Hourly Earnings YoY | 3.9% | 3.8% | 3.7% |
| 8:30AM | Jul Unemployment rate mm (%) ★★ | 4.2% | 4.2% | 4.1% |
| 8:30AM | Jul Non Farm Payrolls (k) ★★ | 73K | 110K | 147K |
| 8:30AM | Jul Private Payrolls (k) | 83K | 100K | 74K |
| 8:30AM | Jul Participation Rate ☆ | 62.2% | | 62.3% |
| 8:30AM | Jul Manufacturing payrolls (k) | -11K | -3K | -7K |
| 8:30AM | Jul Government Payrolls | -10K | | 73K |
| 8:30AM | Jul U-6 Unemployment Rate | 7.9% | | 7.7% |
| 9:45AM | Jul S&P Global Manuf. PMI 🌣 | 49.8 | 49.5 | 52.9 |
| 10:00AM | Jun Construction spending (%) | -0.4% | 0.0% | -0.3% |
| 10:00AM | Jul Sentiment: 1y Inflation (%) 🌣 | 4.5% | 4.4% | 5% |
| 10:00AM | Jul Sentiment: 5y Inflation (%) 🌣 | 3.4% | 3.6% | 4% |
| 10:00AM | Jul Consumer Sentiment (ip) ☆ | 61.7 | 62 | 60.7 |
| 10:00AM | Jul ISM Manufacturing PMI | 48.0 | 49.5 | 49.0 |
| 10:00AM | Jul ISM Manufacturing Employment | 43.4 | | 45.0 |
| 10:00AM | Jul ISM Manufacturing New Orders | 47.1 | | 46.4 |
| 10:00AM | Jul ISM Mfg Prices Paid 🖈 | 64.8 | 70 | 69.7 |
| 10:00AM | Jul Michigan Consumer Expectations Final | 57.7 | 58.6 | 58.1 |
| 10:00AM | Jul U Mich conditions ☆ | 68.0 | 66.8 | 64.8 |
| 1:00PM | Aug/01 Baker Hughes Oil Rig Count | 410 | | 415 |
| 1:00PM | Aug/01 Baker Hughes Total Rig Count | 540 | | 542 |
| 3:10PM | Fed Daly Speech ☆ | | | |

Event Importance:

No Stars = Insignificant | Low | Moderate | Important | Yery Important